

#### Announcement Summary

#### Entity name

AUSTRALIAN WHISKY HOLDINGS LIMITED

Applicable security for the reorganisation

AWY	ORDINARY FULLY PAID
AWYAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AWYAE	PERFORMANCE RIGHTS

# Announcement Type

New Announcement

# Date of this announcement

Friday April 3, 2020

### **Reorganisation type**

Security consolidation

# Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday April 17, 2020

Record Date Monday April 20, 2020

Issue Date Tuesday April 28, 2020

### Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN WHISKY HOLDINGS LIMITED

**1.2 Registered Number Type** ABN **Registration Number** 

62104600544

1.3 ASX issuer code AWY

#### **1.4 The announcement is** ☑ New announcement

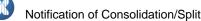
1.5 Date of this announcement

Friday April 3, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AWY	ORDINARY FULLY PAID
AWYAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AWYAE	PERFORMANCE RIGHTS

Part 2 - Approvals



2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

🕑 Yes

2.2 Approvals

Approval/Condition		Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday April 15, 2020	<ul><li>♂ Actual</li></ul>	No

#### Comments

Part 3 - Consolidation or split timetable and details

#### 3.1 +Record date

Monday April 20, 2020

#### 3.2 Date of +security holder meeting

Wednesday April 15, 2020

#### 3.2a Effective date of consolidation or split

Wednesday April 15, 2020

#### 3.3 Last day for trading in the pre consolidation or split +securities

Thursday April 16, 2020

#### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday April 17, 2020

#### 3.5 Record date

Monday April 20, 2020

# 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday April 21, 2020

# 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday April 28, 2020

#### 3.8 Trading starts on a normal T+2 basis

Wednesday April 29, 2020



Notification of Consolidation/Split

# **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis** Friday May 1, 2020

Part 4 - Event type and details

#### 4.1 The event is

C +Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

#### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted ₢ Quoted	Number on issue pre consolidation or split 1,633,594,998	Number on issue post consolidation or split 54,453,167	Estimate/Actual ເ∕ Estimated
ASX +Security Code AWYAD	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ₢ Unquoted	Number on issue pre consolidation or split 22,539,405	Number on issue post consolidation or split 751,314	Estimate/Actual ⓒ Estimated
-	consolidation or split	consolidation or split	

#### 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
AWYAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted ℭ Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
	\$ 0.0000000	\$ 0.0000000	
ASX +Security Code	ASX +Security Description		
AWYAE	PERFORMANCE RIGHTS		
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or	
🕑 Unquoted	split	split	
	\$ 0.0000000	\$ 0.0000000	

# Part 6 - Further information

# 6.1 Further information relating to the consolidation or split

# 6.2 Additional information for inclusion in the Announcement Summary