



Announcement Summary

Entity name

AUSTRALIAN WHISKY HOLDINGS LIMITED

Applicable security for the reorganisation

AWY	ORDINARY FULLY PAID
AWYAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AWYAE	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Friday April 3, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday April 17, 2020

Record Date

Monday April 20, 2020

Issue Date

Tuesday April 28, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN WHISKY HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

62104600544

1.3 ASX issuer code

AWY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Friday April 3, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

AWY

ORDINARY FULLY PAID

AWYAD

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AWYAE

PERFORMANCE RIGHTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday April 15, 2020	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Monday April 20, 2020

3.2 Date of +security holder meeting

Wednesday April 15, 2020

3.2a Effective date of consolidation or split

Wednesday April 15, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Thursday April 16, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday April 17, 2020

3.5 Record date

Monday April 20, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday April 21, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday April 28, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday April 29, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday May 1, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AWY

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,633,594,998

**Number on issue post
consolidation or split**

54,453,167

Estimate/Actual☒ Estimated**ASX +Security Code**

AWYAD

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

22,539,405

**Number on issue post
consolidation or split**

751,314

Estimate/Actual☒ Estimated**ASX +Security Code**

AWYAE

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

105,600,000

**Number on issue post
consolidation or split**

3,520,000

Estimate/Actual☒ Estimated**5.2 Exercise price of options**



ASX +Security Code		ASX +Security Description	
AWYAD		OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.00000000	\$ 0.00000000
ASX +Security Code		ASX +Security Description	
AWYAE		PERFORMANCE RIGHTS	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.00000000	\$ 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary