

4 February 2019

Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

## **REQUEST FOR CONTINUATION OF VOLUNTARY SUSPENSION**

Winmar Resources Limited (**Winmar** or the **Company**) (ASX: WFE) hereby requests a continuation of the voluntary suspension in respect of its quoted securities pursuant to Listing Rule 17.2.

In accordance with Listing Rule 17.2, and in support of this request, the Company advises:

1. The voluntary suspension is necessary to assist the Company in managing its continuous disclosure obligations.

The Company has been advised by ASX that its proposed DRC Cobalt Production Acquisitions (refer ASX Announcement of 23 July 2018) constitutes a significant change in the nature and scale of the Company's activities and that the DRC Cobalt Acquisitions are required to be approved by security holders pursuant to Listing Rule 11.1.2 and that the Company must re-comply with ASX's admission and quotation requirements (Chapters 1 and 2 of the Listing Rules) pursuant to Listing Rule 11.1.2.

The ASX has raised concerns arising from the Company's application for in-principle advice, refer ASX announcement of 3 November 2018, which the Company must first satisfy the ASX in relation to, before it can proceed with the re-compliance process. It is noted that admission to the official list is in ASX's absolute discretion and ASX may grant or refuse admission without giving any reasons.

2. The Company requests that the voluntary suspension remain in place until the Company has satisfied ASX's concerns and either met the requirements of Annexure A of Guidance Note 12 or re-complied with Chapters 1 and 2.
3. The Company is not aware of any reason why the continuation of voluntary suspension should not be granted.

Please contact the undersigned if you require any further information in relation to this matter.

Mr Michael Fry  
**Company Secretary**  
Winmar Resources Limited  
+61 (8) 6462 1421