

## **NOTICE OF UNMARKETABLE PARCEL SHARE BUY-BACK**

Rawson Oil and Gas limited (ACN 082 752 985) Rawson is pleased to announce details of a buy-back offer for holders of less than a marketable parcel of shares in Rawson. Under ASX Listing Rules holders of parcels of shares valued at less than \$500 are considered to be less than marketable parcels.

The Directors of Rawson are providing eligible shareholders with the opportunity to sell their small shareholdings of Rawson shares at no cost to the Rawson shareholder. It can be very difficult and costly for a shareholder who has a small parcel of shares to sell those shares on market.

Rawson was the target of a successful takeover offer by Lakes Oil N.L. who now hold 89.82% of the shares in Rawson. As a result of this takeover Rawson no longer has the required spread of shareholders to meet ASX listing requirements and Rawson will be delisted from the ASX on 18 January 2019. Shareholders will not be able to sell their shares on market after the close of business on 18 January 2019. This offer allows small shareholders with unmarketable parcels of shares, that is a shareholding with a market value of less than \$500, to be paid for their shareholding.

Shares purchased by Rawson under the buy-back will be cancelled in accordance with the requirements of the Corporations Act 2001 (Cth).

Based on the share register of Rawson as at 7pm (Sydney time) on Tuesday 11 December 2018 (Record Date), and a buy-back price of 1.51 cents per share, being the volume weighted average price for the five day trading period preceding the Record Date, a less than marketable parcel of shares is 33,113 shares.

The share buy-back is available to all shareholders who hold 33,113 or less Rawson shares (market value of less than \$500) as at 7.00pm (Sydney time) on 11 December 2018 (Record date). Our records show that you held 33,113 or less Rawson shares at the Record Date and accordingly your shareholding is eligible for this offer.

Shareholders who hold more than 33,113 shares will not be eligible to participate in the Buy-Back.

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A summary of the key dates in relation to the Buy-Back of unmarketable parcels is as follows:

Unmarketable Parcels Record Date	7pm (Sydney time), 11 December 2018
Letter to holders of Unmarketable Parcels	14 December, 2018
Closing date for retention of Share Retention Form	5pm (Sydney time), 16 January 2019
Estimated Unmarketable Parcel payment date	As soon as practical after Closing Date

Accompanying this notice is a copy of the shareholder letter and a share retention form (including contact details for further information in respect of the Buy-Back), which will be sent out to all holders of Unmarketable Parcels on 11 December 2018.

If you require further information in respect of the Buy-Back, please contact Rawson's share registry, Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 9290 9600 (outside Australia) with any questions.

Dear Shareholder

### **Rawson Oil and Gas Limited purchase unmarketable parcel shares**

Rawson Oil and Gas limited (ACN 082 752 985) Rawson is providing eligible shareholders with the opportunity to sell their small shareholdings of Rawson shares at no cost to the Rawson shareholder. It can be very difficult and costly for a shareholder who has a small parcel of shares to sell those shares on market.

Rawson was the target of a successful takeover offer by Lakes Oil N.L. who now hold 89.82% of the shares in Rawson. As a result of this takeover Rawson no longer has the required spread of shareholders to meet ASX listing requirements and Rawson will be delisted from the ASX on 18 January 2019. Shareholders will not be able to sell their shares on market after the close of business on 18 January 2019. This offer allows small shareholders with unmarketable parcels of shares, that is a shareholding with a market value of less than \$500, to be paid for their shareholding.

Shares purchased by Rawson under the buy-back will be cancelled in accordance with the requirements of the Corporations Act 2001 (Cth).

The proceeds of the sale will either be deposited directly into shareholders' bank account or mailed by cheque to participating shareholders if electronic banking details are not available.

Based on the share register of Rawson as at 7pm (Sydney time) on Tuesday 11 December 2018 (Record Date), and a buy-back price of 1.51 cents per share, being the volume weighted average price for the five day trading period preceding the Record Date, a less than marketable parcel of shares is 33,113 shares.

The share buy-back is available to all shareholders who hold 33,113 or less Rawson shares (market value of less than \$500) as at 7.00pm (Sydney time) on 11 December 2018 (Record date). Our records show that you held 33,113 or less Rawson shares at the Record Date and accordingly your shareholding is eligible for this offer.

Shareholders who hold more than 33,113 share will not be eligible to participate in the Buy-Back.

#### **Your options:**

1. If you would like the Company to purchase your Unmarketable Parcel of shares for 1.51cents per share, you do not need to do anything.

2. If you do not want your shares to be purchased by the Company under the Buy-Back, you must complete the enclosed Share Retention Form and return it to Boardroom Pty Limited, Level 12, 225 George Street, Sydney, NSW 2000, by no later than 5pm (Sydney time) on 16 January 2019 (Closing Date).

You are advised to allow reasonable time for the Share Retention Form to be received by Boardroom by the closing date. If your shareholding is purchased, the sale proceeds will be forwarded to you by Boardroom on behalf of the Company as soon as practical after the Closing Date.

A summary of the key dates in relation to the Buy-Back of unmarketable parcels is as follows:

Unmarketable Parcels Record Date	7pm (Sydney time), 11 December 2018
Letter to holders of Unmarketable Parcels	14 December, 2018
Closing date for retention of Share Retention Form	5pm (Sydney time), 16 January 2019
Estimated Unmarketable Parcel payment date	As soon as practical after Closing Date

Accompanying this letter is a share retention form (including contact details for further information in respect of the Buy-Back), which will be sent out to all holders of Unmarketable Parcels on 12 December 2018.

If you require further information in respect of the Buy-Back, please contact Rawson's share registry, Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 9290 9600 (outside Australia) with any questions.

Yours faithfully



**Robert Mayberry**  
Company Secretary

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## **RAWSON UNMARKETABLE PARCEL SHARE BUY-BACK INFORMATION SHEET**

### **What is an Unmarketable Parcel of shares?**

Under the ASX Listing Rules, any shareholding valued at less than \$500 is considered to be less than a marketable parcel of shares.

As at the close of trade on the Record Date, an Unmarketable Parcel of Rawson shares is any shareholding of 33,113 shares or less based on the Buy-Back price 1.51 cents per share, being the volume weighted average price for the five day trading period preceding the Record Date.

### **Why is Rawson doing this Buy-Back?**

Shareholders who hold a small number of shares often find it difficult to dispose of their shares while a company is listed on the ASX, and Rawson shares will be removed from the official ASX listing at the close of business on 18 January 2019. As a result shareholders will not be able to readily trade their shares on the ASX, and this offer gives shareholders with Unmarketable Parcels the opportunity to sell their shares.

### **What price will I receive for my shares?**

The price that you will receive for your shares under the Buy-Back is 1.51 cents per share, being the volume weighted average price for the five trading days prior to the Buy-Back Record Date.

### **When will I receive the proceeds of the Buy-Back?**

If your shareholding is purchased, the sale proceeds will be remitted to you as soon as practicable after the Closing Date. Payment will be made in Australian dollars and will be deposited into the bank account noted on your holding on the register, or will be sent to you by way of cheque at the address in the register of members.

### **What do I need to do to retain my shares?**

If you wish to retain your shares you must sign and return the Share Retention Form to:

Rawson Oil and Gas Limited  
C/- Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

### **What happens if I do not submit a Share Retention Form?**

If you have not returned the Share Retention Form to Boardroom Pty Limited by 5pm on 16 January 2019, your shares will be bought back and cancelled.

**No financial advice**

Rawson are not giving and are not obliged to give any advice to you. This information sheet and the attached letter do not constitute advice or a recommendation to sell or retain your shares.

**Subregister**

**SRN/HIN.**

## Share Retention Form

**IMPORTANT:** This is an important document and requires your immediate attention. Rawson Resources Limited (**Company**) is implementing a sale facility for holders of parcels of the Company's shares valued at less than \$500 (**Sale Facility**). Further details regarding the Sale Facility are set out in the letter to you from the Company dated 14 December 2018, which accompanies this form. If you do not want the parcel of shares in the Company referred to below sold under the Sale Facility, you must complete this form and return it so that it is received by the Company's share registry no later than 5.00pm (AEDT) on 16 January 2018. If you are in any doubt as to how to deal with this form, you should consult your professional adviser. If your holding of the Company's shares increases to more than \$500 by on market purchases or otherwise, then your holding will not be sold under the Sale Facility.

### A Number of shares held as at Record Date

The number of shares that you held at 7pm Sydney time on 11 December 2018

### B Retention of shares

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I/We refer to the letter from the company dated 14 December 2018 and hereby give notice that we would like to retain my/our shares.

### C Contact details (Enter your contact details below)

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
	( )	( )	

### D Shareholder Signature

By signing and returning this form, I/we confirm that I/we understand that my/our shares will **NOT BE SOLD** under the Sale Facility.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Day Month Year

**This form must be received by no later than 5.00pm AEDT time on  
16 January 2018**

**LODGEMENT INSTRUCTIONS ARE ON THE REVERSE OF THIS FORM**

# Additional information

## How to complete this form

- A. This is the number of shares that you held at 7pm AEDT time on 11 December 2018.
- B. If you would like to retain your shares, please mark the box on the front of this form and return it to the Company's share registry in accordance with the lodgement instructions below. If this form is not received by 5.00pm AEDT time on 16 January 2018, and you have not otherwise validly notified the Company that you wish to retain your shares, the Company will be entitled to sell your shares on your behalf. **IF YOU WOULD LIKE THE COMPANY TO SELL YOUR SHARES, YOU SHOULD NOT COMPLETE THIS FORM.**
- C. Enter your **contact details** so we may contact you regarding your form.
- D. The form **must** be signed. In the spaces provided you must sign this form as follows:

**Individual:** Where the holding is in only one name, this form is to be signed by the securityholder.

**Joint Holding:** Where the holding is in more than one name, all the securityholders must sign.

**Power of Attorney:** To sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. **Please indicate the office held by signing in the appropriate place.**

## Lodgement of this Form

If you wish to retain your shares, this form must be completed and returned to the share registry by no later than 5.00pm AEDT time on 16 January 2018. If you are returning your form by post, please allow sufficient time for collection and delivery by postal services. The postal rule does not apply, which means that to be valid your completed form must be received by no later than 5.00pm AEDT time on 16 January 2018.

### Mailing address:

Rawson Resources Limited  
C/- Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

### Delivery address

Rawson Resources Limited  
C/- Boardroom Pty Limited  
Level 12  
225 George Street  
SYDNEY NSW 2000

## Consolidation of shareholdings

If you have more than one holding on the Rawson Resources register, you should consider consolidating them. For further information regarding this, please contact Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

## Changes of Address Supported by your Signature(s)

If your address is not exactly as shown, please provide details below. This is only relevant for Issuer Sponsored registered holdings. CHESS holders must notify your sponsoring broker for amendments to holdings on the CHESS Subregister.

CHANGE OF ADDRESS DETAILS – ISSUER SPONSORED ONLY		
SIGN HERE FOR ADDRESS AMENDMENTS:		

Shareholder 1 (Individual) / Sole Director & Sole Company Secretary	Joint Shareholder 2 (Individual) / Director	Joint Shareholder 3 (Individual) / Director/Company Secretary (Delete one)
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## Privacy Statement

Boardroom Pty Limited advises that Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your share holding and if some or all of the information is not collected then it might not be possible to administer your share holding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form. Our privacy policy is available on our website <https://www.boardroomlimited.com.au/corp/privacy-policy>