

4 June 2018

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge St  
Sydney NSW 2000

**Federal Court of Australia approves scheme of arrangement – correction**

Viralytics Limited (ASX: VLA) (**Viralytics**) refers to its earlier announcement - The Federal Court of Australia approves scheme of arrangement.

The timetable included in the earlier announcement incorrectly referred to 13 June 2018 and 20 June 2018 as a Tuesday. A corrected timetable is set out below.

<b>Key dates</b>	
Effective Date: <ul style="list-style-type: none"><li>- Court order lodged with the Australian Securities and Investments Commission and announced to ASX</li><li>- Last day of trading in Viralytics shares on ASX (with shares suspended from close of trading)</li></ul>	Tuesday, 5 June 2018
Record date for determining entitlements to scheme consideration	5.00pm on Wednesday, 13 June 2018
Implementation date (for payment of the Scheme Consideration)	Wednesday, 20 June 2018

*All dates are indicative only and are subject to change as agreed between Viralytics and MSD and announced to ASX.*

Yours sincerely



**Sarah Prince**  
Company Secretary

**About Viralytics Ltd**

Viralytics is developing oncolytic immunotherapy treatments for a range of cancers. The company's lead investigational product, CAVATAK<sup>®</sup>, is currently being studied in clinical trials for the treatment of melanoma, as well as bladder and lung cancers. CAVATAK is a proprietary formulation of the

common cold Coxsackievirus Type A21 (CVA21) that preferentially binds to specific 'receptor' proteins highly expressed on multiple cancer types. CAVATAK acts to kill both local and metastatic cancer cells through cell lysis and the potential generation of an immune response against the cancer cells – a two-pronged mechanism of action known as oncolytic immunotherapy.

Based in Sydney Australia, the company is listed on the Australian Securities Exchange (ASX: VLA) while Viralytics' ADRs also trade under VRACY on the US OTCQX International market. On 21 February 2018 the company announced a Scheme of Arrangement by which Merck Sharp & Dohme Australia (Holdings) Pty Ltd (**MSD**) proposes to acquire 100% of the ordinary shares in Viralytics. For more information, please visit [www.viralytics.com](http://www.viralytics.com).

**Enquiries:**

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