



HUNTER HALL GLOBAL VALUE LIMITED

ABN 43 059 300 426

1 June 2017

Market Announcements Office
ASX Limited
Level 5, 20 Bridge Street
Sydney NSW 2000

Hunter Hall International Limited to merge with Pengana Capital

The Board of Hunter Hall Global Value Limited (ASX: HHV) is pleased to advise that the merger of the HHV investment manager Hunter Hall International Limited (ASX: HHL) with Pengana Capital (Pengana) to create Pengana Capital Group Limited (ASX: PCG) was approved by HHL Shareholders today.

The combination of HHL and Pengana creates a substantial funds management business, with significant expertise in funds management and most importantly to HHV, significant expertise in the international equities arena.

As previously communicated to shareholders, we have been in a process of consultation and dialogue with our key stakeholders, to move forward on our commitment to deliver value to our shareholders and confirm our future plans ("the Plan"). This process has proved to be highly constructive and we are grateful for the support, engagement and contribution of our key stakeholders to the formation of the Plan. Now that the HHL merger vote has been completed, we are in a position to finalise the Plan and anticipate announcing details to the market in the near future.

David Groves
Interim Chairman

Shareholder Enquiries:

Paula Ferrao, Pengana Capital Group
paula.ferrao@pengana.com
+61 2 8524 9900

Media Enquiries:

Maggie Liu, Honner
maggie@honner.com.au
+61 2 8248 3744 / 0426 871 031

GPO Box 3955, Sydney NSW 2001, Australia
Telephone: +61 2 8224 0300
Email: invest@hunterhall.com.au
Website: www.hunterhall.com.au