

MARKET RELEASE

12 May 2017

Tasmania Mines Limited

REMOVAL FROM THE OFFICIAL LIST

Tasmania Mines Limited will be removed from the official list of ASX Limited from the close of trading on Monday 15 May 2017, following completion of a selective reduction of capital and cancellation of all shares held by Exiting Shareholders (as defined in the notice of general meeting dated 11 January 2017).

Security Code: TMM

Charlotte Hope

Senior Adviser, Listings Compliance (Sydney)