

WASHINGTON H SOUL PATTINSON AND COMPANY LIMITED

ABN: 49 000 002 728

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ASX Announcement – 22 March 2017

Close of takeover bid for Hunter Hall International Limited

WHSP Hunter Hall Pty Ltd ACN 616 648 241 (**Bidder**), a directly wholly owned subsidiary of Washington H. Soul Pattinson and Company Limited ACN 000 002 728 (**WHSP**) (ASX: SOL) announces that its takeover offer to acquire all of the ordinary shares in Hunter Hall International Limited ACN 059 300 426 (**HHL**) which are not already owned by WHSP, closed at 7:00pm (Sydney time) on 21 March 2017, with the WHSP Group (which includes the Bidder) having obtained a relevant interest in approximately 46.3% in HHL.

About WHSP

WHSP is an Australian public company that listed on the Australian Stock Exchange in 1903. WHSP is an investment house with investments in a diverse portfolio of assets across a range of industries. Further information on WHSP can be found at www.whsp.com.au