



ASX Release

5 April 2012

JV PARTNER MERGER

Turkish uranium explorer and ASX listed Anatolia Energy Limited ("**Company**") (**ASX:AEK**) advises that it has today entered into a Merger Implementation Agreement between its 100% owned subsidiary Anatolia Uranium (BVI) Limited ("**AUL**") and the Company's JV partner Vetter Uranium Limited ("**Vetter**") (both incorporated in BVI) whereby, subject to Vetter shareholder approval, Vetter will merge with AUL and AUL will be the surviving company.

In consideration for the merger, the Company will issue one fully paid ordinary share ("**Share**") in the capital of the Company for each ordinary Vetter share on issue, but excluding those Vetter shares already held by the Company.

Vetter has advised the Company that it is to hold a general meeting of its members on 23 April 2013 to consider approval of the merger.

If approved by Vetter shareholders the Company will issue a total of 11,513,223 Shares to complete the merger.

For further information please contact:

North America

Anatolia Energy
Jim Graham
Managing Director
Tel: +1 720 479 8430

Australia

Anatolia Energy
Lee Boyd
Company Secretary
Tel: +61 8 6461 1365
email: admin@anatoliaenergy.com.au