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ALLMINE GROUP LIMITED
(ASX:AZG)

ASX Release

28 February 2013

Appendix 4D - Half Year 2013 Financial Results

Allmine Group Limited (**Allmine** or the **Company**) announces its financial results for the half year ended 31 December 2012.

The Company reported revenue in line with plan at \$65.5m, EBITDA \$5.1m (approximately \$5m below plan) and NPAT \$1.5m that was \$4m below plan for the half.

As outlined in the Company's ASX Release of 8 February 2013, earnings for the 2nd quarter 2012 unexpectedly and significantly retracted. The earnings retracted due to a regression in construction activity as a result of decreased iron ore sector works programs and a key client entering a partial commissioning phase. A flow-on effect of the reduced work activity was demobilisation expenses that further negatively impacted earnings.

Safety Performance

During the half year the Company continued to maintain its high safety record with one lost time injury.

The Company remains committed to improving its historically strong record of safety performance.

Growth Strategy

The Company continues to execute its growth objectives of client diversity, commodity diversity and geographic diversity. It has obviously been recently detrimentally impacted from its high exposure to the Australian iron ore sector and the Company is focused on mitigating this risk via diversity.

The Company is expected to embark on its first Engineering Procurement Construction (EPC) project this financial year and has a record level of pipeline projects to execute across calendar 2013.

Outlook

The Company has observed improved business conditions in the mining construction sector since Christmas 2012 with programmed work, bids under consideration and inquiry activity increasing. This trend is expected to continue for the second half of 2013.

The Company has a number of near term opportunities to execute and the exclusive pipeline of EPC projects continues to build. These opportunities have the potential to deliver greatly increased earnings for second half fiscal 2013 and beyond. A number of previously identified near term opportunities scheduled to commence the second half of 2013 are likely to commence during fiscal 2014.

As a result the Company now expects revenue in the range of \$120-130m and NPBT of \$8-10m.

-Ends-

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Scott Walkem

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About Allmine Group:

Allmine Group Limited (ASX:AZG) is a mining service company that operates three divisions:

- (i) Engineering, Procurement and Construction via its wholly owned subsidiary Arccon (WA) Pty Ltd;
- (ii) Construction services via its wholly owned subsidiary Construction Industries Australia Limited; and
- (iii) Fixed and Mobile Plant maintenance and associated consumable sales via Allmine Maintenance.

The Allmine Group provides a "life of mine" service proposition to mine owners, mine operators and their subcontractors. The Group's principal focus is on mineral resource companies.

The Allmine Group undertakes EPC and EPCM projects across the globe, and its maintenance division operates service centres across Perth, Leinster, Karratha and Darwin. In addition to the service centres, the Allmine Group provides on-site labour hire and field service operations and sales of after-market earthmoving components across Australia and Fiji.

www.allminegroup.com

www.arccon.com.au

www.constructionindustries.com.au





ALLMINE GROUP LIMITED

ABN: 68 128 806 271

**INTERIM FINANCIAL REPORT AND 4D FOR
THE PERIOD ENDED 31 DECEMBER 2012**



28 February 2013

ASX RELEASE

ASX CODE: AZG

APPENDIX 4D

ALLMINE GROUP LIMITED

Interim Financial Report
Period ended 31 December 2012
"Results for announcement to the market"

1. Details of the reporting period.

The report details the results of Allmine Group Limited for the period ended 31 December 2012 and the previous corresponding period ended 31 December 2011.

2. Results for announcement to the market.

	Period 2012 \$	Period 2011 \$	Movement up/(down) \$	Movement up/(down) %
2.1 Revenue from ordinary activities.	65,576,834	59,399,557	6,177,277	10%
2.2 Profit/(loss) from operating activities after tax attributable to members.	1,456,641	11,176,224	(9,719,583)	-87%
2.3 Comprehensive income after tax for the period attributable to members.	1,412,515	11,187,280	(9,774,765)	-87%
2.4 The amount per security and franked amount per security of final and interim dividend or a statement that it is not proposed to pay a dividend.	-	-	-	-
2.5 The record date for determining entitlements to the dividend (if any).	N/A	N/A	-	-
2.6 A brief explanation of any of the figures in 2.1 to 2.5 necessary to enable the figures to be understood.				

Refer attached Interim Financial Report for the period ended 31 December 2012

3. Statement of Comprehensive Income.

Refer attached Interim Financial Report for the period ended 31 December 2012

4. Statement of Financial Position

Refer attached Interim Financial Report for the period ended 31 December 2012

5. Statement of Cash flows.

Refer attached Interim Financial Report for the period ended 31 December 2012

6. Dividends.

	Per Share	Franking	Date of Payment	Total dividend
Interim dividend - period ended 31 December 2012	-	-	N/A	-
Final dividend - period ended 31 December 2012	-	-	N/A	-

The company does not propose to pay any dividends.

APPENDIX 4D (continued).

7. Details of dividend or distribution reinvestment plans in operation are described below.

There is no dividend reinvestment plan in place.

8. Statement of Earnings.

	2012	2011
	\$	\$
Balance at the beginning of the year	15,243,502	1,342,215
Net profit attributable to members of the parent entity	1,456,641	11,176,224
Total available for appropriation	16,700,143	12,518,439
Dividends paid	-	-
Balance at end of year	16,700,143	12,518,439

9. Net tangible assets per security.

	2012	2011
	\$	\$
Net tangible asset backing per ordinary security	0.07	0.04

10. Details of entities over which control has been gained or lost during the period.

Control gained over entities.

Name of entities: N/A

Date(s) of gain of control:

Profit/(loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period.

Loss of control over entities.

Name of entities: N/A

Date(s) of loss of control:

Profit/(loss) from ordinary activities after tax of the controlled entities for the whole of the previous corresponding period.

APPENDIX 4D (continued).

11. Details of associates and joint venture entities.

Name of associate or joint venture entity	% Security held
N/A	

Aggregate share of profits/(losses) of associates and joint venture entities.

Group's share of associates and joint venture entities:	2012	2011
	\$	\$
Profit/(Loss) from ordinary activities before tax	-	-
Income tax/(benefit) on ordinary activities	-	-
Net profit/(loss) from ordinary activities after tax	-	-
Adjustments	-	-
Share of net profit/(loss) of associates and joint venture entities	-	-

12. Significant information relating to the entity's financial performance and financial position.

Refer to attached Interim Financial Report for the period ended 31 December 2012

13. The financial information provided in the Appendix 4D is based on the Interim Financial Report (attached), which has been prepared in accordance with Australian accounting standards.

14. Commentary on the results for the period.

Refer to attached Interim Financial Report for the period ended 31 December 2012

15. Information on Audit.

This Appendix 4D is based on the Interim Financial Report which has been audited.

Signed on behalf of Allmine Group Limited.



John Harold Darling
Non-executive Chairman

28 February 2013



ABN: 68 128 806 271

**INTERIM FINANCIAL REPORT FOR THE
PERIOD ENDED 31 DECEMBER 2012**



ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES
INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 DECEMBER 2012

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This interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report for the year ended 30 June 2012 and any public announcements made by Allmine Group Limited during the interim reporting period in accordance with continuous disclosure requirements of the Corporations Act 2001.



DIRECTORS' REPORT

Your directors present their interim report on the consolidated entity (referred hereafter as the 'Group' or the 'Company' or 'Allmine') consisting of Allmine Group Limited and the entities it controlled at the end of, or during, the period ended 31 December 2012.

Directors

The following persons were directors of Allmine Group Limited during the period and up to the date of this report.

Name	Title	Period as director
John Harold Darling	Non-executive Chairman	30 April 2010 to present
Scott Alexander Walkem	Executive Director and CEO	11 December 2007 to present
Kit Foo Chye	Non-executive Director	26 April 2010 to 10 September 2012
Andrew Dowling Howard	Non-executive Director	29 July 2010 to present
Robert John Wilde	Executive Director	30 June 2011 to present

Principal activities

The Allmine "Life of Mine" model operates four service delivery streams principally to the mining sector.

Engineering & Consulting Division – Arccon Mining Services (AMS) . AMS was established during the year to undertake feasibility studies, general engineering, Engineering Procurement Construction (EPC) and Engineering Procurement Construction Management (EPCM).

AMS has an alliance partnership with China Nonferrous Metal Industry's Foreign Engineering and Construction Co. Limited (NFC) that enable the division to procure cost effective project inputs (plant and labour), undertake large projects, and where appropriate arrange project finance via banks in China.

Building Division – Arccon Design and Construct (ADC) . ADC was the historical metropolitan commercial and residential building division that ceased operations prior to 30 June 2011 and is being progressively wound down.

Construction Division – CIA. CIA undertakes civil, concreting and structural mechanical piping construction activities principally to the Western Australian iron ore industry. Where appropriate, CIA will undertake the construction component of AMS projects.

CIA has an alliance partnership with MCC Australia Pty Limited (the head contractor at the Sino Magnetite Project, Western Australia).

Maintenance – Allmine Maintenance (AM) . AM delivers mobile plant maintenance services principally across the Pilbara and Northern Territory mining precincts.

One of the key tenements of the "Life of Mine" operating structure is to deliver to the business a consistent revenue stream across Engineering, Consulting, Construction and Maintenance to negate, to an extent, the fluctuating earnings profile of EPC projects.

Review of Results and Operations

The operating profit after tax of the consolidated entity was \$1,456,641 (2011: \$11,176,224).

As advised in the Company's ASX announcement of 8 February 2013 the results were impacted by an unexpected downturn in construction activity due to a regression in the iron ore price and from a key client entering a partial commissioning phase. This downturn in activity has resulted a significant reduction in revenue for the second quarter and de-mobilisation costs. Further, the Company's earnings have been impacted with project delays and deferrals.

The Company has delivered strong performance in securing and executing new study engagements and contracts subject to finance. Its project pipeline has increased significantly.

Please refer to the Company's ASX Announcement of 28 February 2013 for a comprehensive summary of the entity's operational performance.

DIRECTORS' REPORT (continued)

Review of Results and Operations (continued)

Matters subsequent to the end of the financial year

No matter or circumstances has arisen since 31 December 2012 that has significantly affected, or may significantly affect:

- (a) the group's operations in future financial years, or
- (b) the results of those operations in future financial years, or
- (c) the group's state of affairs in future financial years.

This Directors' report, is signed in accordance with a resolution of the Board of Directors.

Scott Alexander Walkem

Executive Director and CEO



Melbourne

28 February 2013

AUDITOR'S INDEPENDENCE DECLARATION

<p>Level 6 350 Kent Street Sydney NSW 2000</p>	<p>K.S. Black & Co. <small>ABN 57 446 308 808</small></p>	<p>Level 1, 460 Church Street North Parramatta NSW 2151 PO Box 2210 North Parramatta NSW 1750</p>
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**AUDITOR'S INDEPENDENCE DECLARATION
UNDER SECTION 307C OF THE CORPORATIONS ACT 2001
TO THE DIRECTORS OF ALLMINE GROUP LIMITED**

In connection with the review of Allmine Group Limited for the period ended 31 December 2012, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- any applicable code of professional conduct in relation to the review.



This declaration is in respect of Allmine Group Limited and the entities it controlled during the period.

KS Black & Co
Chartered Accountants



Faizal Ajmat
Partner

Sydney, 28 February 2013

 <p>Liability limited by a scheme approved under Professional Standards Legislation</p>	<p>Phone 02 8839 3000 Fax 02 8839 3055 www.ksblack.com.au</p>	 <p>Chartered Accountants</p>
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ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the period ended 31 December 2012

	Note	HALF-YEAR	
		2012 \$	2011 \$
Revenue	3	65,576,834	59,399,557
Other income	3	1,789,388	11,748,832
Cost of sales		(22,093,938)	(29,150,586)
Administration expenses		(1,671,584)	(1,860,850)
Employee benefits expense		(36,203,416)	(22,661,365)
Depreciation and amortisation		(2,011,340)	(2,306,211)
Occupancy expenses		(658,265)	(758,132)
Impairment loss		-	-
Finance costs		(1,282,378)	(1,073,599)
Other expenses		(1,608,800)	(1,062,967)
Profit/(loss) before income tax		1,836,501	12,274,679
Income tax (expense)/benefit		(379,860)	(1,098,455)
Profit/(loss) for the year		1,456,641	11,176,224
Other comprehensive Income			
Movements in share based payments reserve		-	-
Movements in foreign currency reserve		(44,126)	11,056
Deferred tax impact		-	-
Other comprehensive income for the year, net of tax		(44,126)	11,056
Total comprehensive income for the year		1,412,515	11,187,280
Profit/(loss) attributable to:			
Members of the parent entity		1,412,515	11,187,280
		1,412,515	11,187,280
Total Comprehensive income attributable to:			
Members of the parent entity		1,412,515	11,187,280
		1,412,515	11,187,280
Earnings per share			
From continuing operations			
Basic earnings/(loss) per share (cents per share)		0.005	0.043
Diluted earnings/(loss) per share (cents per share)		0.004	0.037
From comprehensive income			
Basic earnings/(loss) per share (cents per share)		0.005	0.043
Diluted earnings/(loss) per share (cents per share)		0.004	0.037

The above Consolidated Statement of Comprehensive Income should be read in conjunction with the accompanying notes.

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at 31 December 2012

	Note	31 Dec 2012 \$	30 Jun 2012 \$
ASSETS			
Current assets			
Cash and cash equivalents	4	4,278,690	3,930,171
Trade and other receivables		21,213,651	38,204,486
Inventories		16,839,328	12,863,170
Prepayments and other current assets		8,744,252	7,604,871
Total current assets		51,075,921	62,602,698
Non-current assets			
Trade and other receivables		400,000	400,000
Exploration and evaluation assets		1,536,805	1,516,361
Property, plant and equipment	5	4,964,265	5,047,743
Intangible assets	6	45,142,082	46,684,772
Deferred tax assets		5,533,493	6,017,982
Total non-current assets		57,576,645	59,666,858
Total assets		108,652,566	122,269,556
LIABILITIES			
Current liabilities			
Trade and other payables		17,107,414	31,513,232
Borrowings	7	12,571,821	11,045,921
Provisions		5,112,512	11,672,806
Other current liabilities		315,345	263,785
Total current liabilities		35,107,092	54,495,744
Non-current liabilities			
Borrowings	7	5,285,247	5,453,271
Provisions		-	-
Deferred tax liabilities		76,149	76,149
Total non-current liabilities		5,361,396	5,529,420
Total liabilities		40,468,488	60,025,164
Net Assets		68,184,078	62,244,392
EQUITY			
Share capital	8	52,445,571	47,918,400
Reserves		(961,636)	(917,510)
Retained earnings		16,700,143	15,243,502
Capital and reserves attributable to the owners of Allmine Group Limited		68,184,078	62,244,392
Total equity		68,184,078	62,244,392

The above Consolidated Statement of Financial Position should be read in conjunction with the accompanying notes.

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

CONSOLIDATED STATEMENT OF CASH FLOWS

For the period ended 31 December 2012

		HALF-YEAR	
		2012	2011
	Note	\$	\$
Cash flows from operating activities			
Cash receipts from customers		86,053,689	55,736,433
Cash paid to suppliers and employees		(85,807,878)	(62,102,711)
Interest received		43,140	406,697
Interest paid		(1,142,004)	(984,528)
Net cash (outflow) from operating activities		(853,053)	(6,944,109)
Cash flows from investing activities			
Purchase of property, plant and equipment	5	(376,705)	(628,151)
Purchase of intangibles	6	(19,325)	403,176
Proceeds from disposal of plant and equipment	5	51,605	-
Acquisition of subsidiaries, net of cash acquired		-	2,940,680
Payments for Bonds		(5,209)	(152,252)
Payments for exploration assets		(20,444)	(183,783)
Net cash inflow/(outflow) from investing activities		(370,078)	2,379,670
Cash flows from financing activities			
Proceeds from issue of shares		-	4,410,000
Proceeds from exercising of options		-	100,000
Payments for capital raising costs	8	(12,079)	(185,700)
Proceeds from loan note		-	-
Dividends paid to 3rd party joint venture shareholders		-	-
Proceeds of overdraft		1,358,203	218,748
Repayment of borrowings		(794,120)	(1,730,738)
Net cash inflow from investing activities		552,004	2,812,310
Net (decrease)/increase in cash and cash equivalents		(671,127)	(1,752,129)
Net foreign exchange differences		-	-
Cash and cash equivalent at the beginning of the period		(6,502,303)	(3,038,206)
Cash and cash equivalents at the end of the period	4	(7,173,430)	(4,790,335)

The above Consolidated Statement of Cash Flows should be read in conjunction with the accompanying notes.

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

As at 31 December 2012

CONSOLIDATED		Contributed	Retained	Share	Foreign	Business	Asset	Total
	Note	equity	earnings	payments	currency	combination	revaluation	Equity
		\$	\$	reserve	translation	revaluation	reserve	\$
Balance at 1 July 2011		43,617,318	1,342,215	(674,720)	(898,074)	282,726	343,719	44,013,184
Profit for the period		-	11,176,224	-	-	-	-	11,176,224
Other comprehensive income for the period								
Option valuation adjustment		-	-	-	-	-	-	-
Foreign currency translation differences		-	-	-	11,056	-	-	11,056
Total comprehensive income for the period		-	11,176,224	-	11,056	-	-	11,187,280
Transactions with owners in their capacity as owners								
Issued capital		4,510,000	-	-	-	-	-	4,510,000
Costs of issued capital		(185,700)	-	-	-	-	-	(185,700)
Deferred tax liability recognised directly in equity		-	-	-	-	-	-	-
Balance at 31 December 2011		47,941,618	12,518,439	(674,720)	(887,018)	282,726	343,719	59,524,764
Balance at 1 July 2012		47,918,400	15,243,502	(674,720)	(869,235)	282,726	343,719	62,244,392
Profit for the period		-	1,456,641	-	-	-	-	1,456,641
Other comprehensive income for the period								-
Foreign currency translation differences		-	-	-	(44,126)	-	-	(44,126)
Total comprehensive income for the period		-	1,456,641	-	(44,126)	-	-	1,412,515
Transactions with owners in their capacity as owners								
Issued capital	8	4,650,750	-	-	-	-	-	4,650,750
Costs of issued capital	8	(12,079)	-	-	-	-	-	(12,079)
Deferred tax liability recognised directly in equity	8	(111,500)	-	-	-	-	-	(111,500)
Balance at 31 December 2012		52,445,571	16,700,143	(674,720)	(913,361)	282,726	343,719	68,184,078

The above Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying notes.

NOTE 1: THE BASIS OF PREPARATION OF THE INTERIM FINANCIAL REPORT

For the period ended 31 December 2012

This condensed consolidated interim financial report for the half-year reporting period ended 31 December 2012 has been prepared in accordance with Accounting Standards AASB 134 Interim Financial Reporting and the Corporations Act 2001.

The condensed interim financial report does not include all the notes of the type normally included in an annual financial report. Accordingly this report is to be read in conjunction with the annual report for the year ended 30 June 2012 and any public announcements made by Allmine Group Limited during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period.

(a) Impact of standards issued but not yet applied by the entity

AASB 9 Financial Instruments addresses the classification, measurement and derecognition of financial assets and financial liabilities. The standard is not applicable until 1 January 2015 but is available for early adoption. When adopted, there will be no impact on the group's accounting for financial liabilities, as the new requirements only affect the accounting for financial liabilities that are designated at fair value through profit or loss and the group does not have any such liabilities. The derecognition rules have been transferred from AASB 139 Financial Instruments: Recognition and Measurement and have not been changed. The group has not yet decided when to adopt AASB 9.

NOTE 2: SEGMENT INFORMATION

For the period ended 31 December 2012

(a) Description of segments

The Group has identified its operating segments based on the internal reports that are reviewed and used by the Board of Directors (chief operating decision makers) in assessing performance and determining the allocation of resources. The Group is managed primarily on the basis of product category and service offerings as the diversification of the Group's operations inherently have notably different risk profiles and performance assessment criteria. Operating segments are therefore determined on the same basis.

Reportable segments disclosed are based on aggregating operating segments where the segments are considered to have similar economic characteristics and are also similar with respect to the following:

- ° the type or class of customer for the products or services;
- ° the distribution method; and
- ° external regulatory requirements.

Segment reporting

Operating segments are reported in a manner which is consistent with the internal reporting provided to the chief operating decision maker. The chief operating decision maker has been identified as the Chief Executive Officer / Executive Director of Allmine Group Limited.

Since the acquisition of Arcon (WA) Pty Ltd, the internal reports reviewed by the Chief Executive Officer / Executive Director, which are used to make strategic decisions, are separated into two distinct reporting segments;

- 1) Engineering; and
- 2) Construction and Maintenance Services.

During the financial period ended 31 December 2011 the Group operated in the Maintenance Services and Engineering segments for the full period, while the balance of Construction Industry Australia (part of the Construction and Maintenance Services segment) was acquired in November 2011. As such only the revenues received post acquisition are included for segment reporting purposes.

The principal products and services of each of these operating segments are as follows:

Engineering

Major areas of services for mining projects are study management, engineering and design.

Construction and Maintenance Services

Services include construction, fixed plant maintenance, mechanical and electrical services, engineering and line-boring services, after-market consumables, on-highway heavy vehicle servicing, specialised products and labour solutions.

(b) Geographical Segment Information

The Group generates revenue from geographical segments which are set out in the following table.

	Net assets		Revenue	
	31 Dec 2012	30 Jun 2012	31 Dec 2012	31 Dec 2011
	\$	\$	\$	\$
Australia	65,751,077	59,818,485	58,945,257	55,438,199
Mongolia	-	-	1,566,009	1,426,097
New Guinea	-	-	-	34,164
Philippines	-	-	4,342,378	1,696,442
New Zealand	-	-	2,534	3,796
Fiji	2,433,001	2,425,907	324,528	461,011
Democratic Republic of Congo	-	-	396,128	339,848
	68,184,078	62,244,392	65,576,834	59,399,557

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

NOTE 2: SEGMENT INFORMATION (continued)

For the year ended 31 December 2012

(c) Segment information to the executive management committee

The segment information provided to the executive management committee for the reportable segments for the years ended 31 December 2012 and 31 December 2011 is as follows:

Half-Year	Engineering		Construction & Maintenance Services		Eliminations		Total	
	2012	2011	2012	2011	2012	2011	2012	2011
	\$	\$	\$	\$	\$	\$	\$	\$
Total segment revenue	13,432,724	19,190,100	52,148,708	44,818,104	(4,598)	(4,608,647)	65,576,834	59,399,557
Inter-segment eliminations	(4,598)	(1,600,000)	4,598	1,600,000	-	-	-	-
Segment revenues from external customers	13,428,126	17,590,100	52,153,306	46,418,104	(4,598)	(4,608,647)	65,576,834	59,399,557
EBIT	2,253,086	2,789,601	667,134	14,558,056	(4,598)	(4,608,647)	2,915,622	12,739,010
Inter-segment eliminations	(4,598)	(1,600,000)	4,598	1,600,000	-	-	-	-
Segment EBIT from external customers	2,248,488	1,189,601	671,732	16,158,056	(4,598)	(4,608,647)	2,915,622	12,739,010

A reconciliation of adjusted EBIT to operating profit before income tax is provided as follows:

Adjusted EBIT	2,915,622	12,739,010
Interest expense	(1,142,004)	(984,528)
Interest income	62,883	520,197
Net profit before tax	1,836,501	12,274,679

	31 Dec 2012	30 Jun 2012	31 Dec 2012	30 Jun 2012	31 Dec 2012	30 Jun 2012	31 Dec 2012	30 Jun 2012
	\$	\$	\$	\$	\$	\$	\$	\$
Segment assets	16,049,040	14,043,437	90,913,341	108,140,111	1,690,185	86,008	108,652,566	122,269,556
Segment liabilities	17,176,817	18,248,796	21,309,262	38,832,869	1,982,409	2,943,499	40,468,488	60,025,164

During the period ended 31 December 2012 revenues of approximately \$30.1m (2011: \$38.2m) were derived from one external customer. This revenue was attributable to the Construction and Maintenance Services segment.

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

NOTE 3: REVENUE AND OTHER INCOME

For the period ended 31 December 2012

	HALF-YEAR	
	2012	2011
	\$	\$
Revenue		
Rendering of services	62,650,546	56,460,371
Sale of parts	2,926,288	2,939,186
	65,576,834	59,399,557
Other income - Significant items		
Remeasurement gain of existing interest in subsidiary	-	4,279,031
Gain on purchase of subsidiary	-	7,611,512
Fair value adjustment	1,574,625	-

NOTE 4: CASH AND CASH EQUIVALENTS

	CONSOLIDATED	
	31 Dec 2012	30 Jun 2012
	\$	\$
Note		
Cash at bank and in hand	3,220,781	2,320,733
Deposits at call	1,057,909	1,609,438
	4,278,690	3,930,171

Operating cash in bank is interest bearing at floating rates.

(a) Reconciliation to cash at end of the year

The above figures are reconciled to cash at the end of the financial year as shown in the statement of cash flows as follows:

	CONSOLIDATED	
	31 Dec 2012	30 Jun 2012
	\$	\$
Balances as above	4,278,690	3,930,171
Bank overdrafts	(11,452,120)	(10,432,474)
Balances per statement of cash flows	(7,173,430)	(6,502,303)

(b) Risk exposure

The maximum exposure to credit risk at the end of the reporting period is the carrying amount of each class of cash and cash equivalents mentioned above.

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

NOTE 5: PROPERTY, PLANT AND EQUIPMENT

For the period ended 31 December 2012

CONSOLIDATED	Office machines \$	Furniture & fittings \$	Low value pool \$	Land, buildings & leasehold improvement \$	Plant & equipment \$	Motor vehicles \$	Total \$
At 30 June 2012							
Cost	428,593	552,279	48,891	1,699,452	4,008,008	2,914,684	9,651,907
Accumulated depreciation and impairment	(366,191)	(298,806)	(18,560)	(184,499)	(2,178,992)	(1,557,116)	(4,604,164)
Net book amount	62,402	253,473	30,331	1,514,953	1,829,016	1,357,568	5,047,743
Period ended 31 December 2012							
Opening net book value	62,402	253,473	30,331	1,514,953	1,829,016	1,357,568	5,047,743
Acquisitions	17,804	15,091	22,052	41,779	256,746	23,233	376,705
Acquisition of subsidiary	-	-	-	-	-	-	-
Foreign exchange movements	11	-	2	1,316	5	157	1,491
Disposals proceeds	-	-	-	-	-	(51,605)	(51,605)
Profit/(loss) on disposal	-	-	-	-	-	39,256	39,256
Depreciation charge	(14,056)	(21,460)	(6,924)	(23,698)	(239,843)	(143,344)	(449,325)
Closing net book amount	66,161	247,104	45,461	1,534,350	1,845,924	1,225,265	4,964,265
At 31 December 2012							
Cost	446,556	567,413	70,943	1,742,723	4,264,765	2,860,727	9,953,127
Accumulated depreciation and impairment	(380,395)	(320,309)	(25,482)	(208,373)	(2,418,841)	(1,635,462)	(4,988,862)
Net book amount	66,161	247,104	45,461	1,534,350	1,845,924	1,225,265	4,964,265

ALLMINE GROUP LIMITED
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NOTE 6: INTANGIBLE ASSETS

For the period ended 31 December 2012

CONSOLIDATED	Goodwill	Software development	Contracts	Formation costs	Total
	\$	\$	\$	\$	\$
At 1 July 2011					
Cost	39,142,231	72,698	2,999,551	237,866	42,452,346
Accumulated amortisation and impairment	-	(59,377)	-	(223,073)	(282,450)
Net book amount	39,142,231	13,321	2,999,551	14,793	42,169,896
Period ended 31 December 2011					
Opening net book value	39,142,231	13,321	2,999,551	14,793	42,169,896
Additions - acquisition	-	-	9,280,269	-	9,280,269
Amortisation charge	-	(2,210)	(1,765,768)	(3,698)	(1,771,676)
Closing net book amount	39,142,231	11,111	10,514,052	11,095	49,678,489
At 31 December 2011					
Cost	39,142,231	72,698	12,279,820	237,866	51,732,615
Accumulated amortisation and impairment	-	(61,587)	(1,765,768)	(226,771)	(2,054,126)
Net book amount	39,142,231	11,111	10,514,052	11,095	49,678,489
At 30 June 2012					
Cost	39,142,231	72,698	12,279,820	245,262	51,740,011
Accumulated amortisation and impairment	(12,577)	(63,773)	(4,741,024)	(237,865)	(5,055,239)
Net book amount	39,129,654	8,925	7,538,796	7,397	46,684,772
Period ended 31 December 2012					
Opening net book value	39,129,654	8,925	7,538,796	7,397	46,684,772
Additions - acquisition	-	19,325	-	-	19,325
Impairment	-	-	-	-	-
Amortisation charge	-	(2,007)	(1,556,310)	(3,698)	(1,562,015)
Closing net book amount	39,129,654	26,243	5,982,486	3,699	45,142,082
At 31 December 2012					
Cost	39,142,231	92,023	12,279,820	245,262	51,759,336
Accumulated amortisation and impairment	(12,577)	(65,780)	(6,297,334)	(241,563)	(6,617,254)
Net book amount	39,129,654	26,243	5,982,486	3,699	45,142,082

ALLMINE GROUP LIMITED
ABN: 68 128 806 271 AND CONTROLLED ENTITIES

NOTE 7: BORROWINGS

For the period ended 31 December 2012

		CONSOLIDATED	
		31 Dec 2012	30 Jun 2012
	Note	\$	\$
Current			
Finance lease liabilities		422,639	480,468
Commercial overdraft facility	4, a	11,452,120	10,432,474
Other borrowings		697,062	132,979
		12,571,821	11,045,921
Non-current			
Finance lease liabilities		285,247	453,271
Loan notes	b	5,000,000	5,000,000
		5,285,247	5,453,271

(a) Commercial overdraft facility

Westpac Banking Corporation Limited provided a commercial overdraft facility with an approved limit of \$11,500,000 for general working capital in the business. As at 31 December 2012 the balance payable was \$11,452,120. The balance payable at 30 June 2012 was \$10,432,474. This facility is secured by a fixed and floating charge over the assets of the Group.

(b) Loan notes

During the financial year ended 30 June 2012 Allmine Group Limited committed to a \$5,000,000 loan note issue.

(c) Performance / Retention Guarantee Facilities

The Company has the following performance and /or retention guarantee facilities:

- i) Westpac Banking Corporation \$5,000,000 bank guarantee facility secured by a fixed and floating charge over the assets of the Company and a term deposit letter of set-off of \$1,057,909;
- ii) A performance guarantee facility of \$15,000,000 from Assetinsure secured by a unsecured cross guarantee of the Group companies; and
- iii) A performance guarantee facility of \$5,000,000 from Export Finance and Insurance Corporation secured by a second ranking fixed and floating charge over the assets of the Group.

	31 Dec 2012	30 Jun 2012
	\$	\$
Guarantee facilities		
Amounts drawn on the facilities are as follows:		
Bank guarantees (secured by cash)	-	-
Bank guarantees (secured by cash and bonds)	5,199,683	3,214,204
Bonds issued	1,681,587	1,667,165
Total guaranties utilised	6,881,270	4,881,369

ALLMINE GROUP LIMITED
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NOTE 8: SHARE CAPITAL

For the period ended 31 December 2012

	HALF-YEAR		HALF-YEAR	
	2012	2011	2012	2011
	Shares	Shares	\$	\$
(a) Share capital				
Ordinary shares	311,728,246	279,955,400	52,445,571	47,941,618
	311,728,246	279,955,400	52,445,571	47,941,618

(b) Movements in ordinary share capital

Date	Details	No of shares	Issue price	\$
1 July 2012	Balance	279,955,400	-	47,918,400
19 November 2012	Partial settlement of contingent consideration	31,772,846	\$0.146	4,650,750
31 December 2012	Cost of raising equity	-	-	(12,079)
31 December 2012	Deferred tax against equity (share issue costs)	-	-	(111,500)
31 December 2012	Balance	311,728,246		52,445,571

(c) Options

Information relating to the Allmine Group Limited unlisted options on issue, including details of options issued, exercised and lapsed during the financial year and options outstanding at the end of the reporting period, is set out below.

Series	\$0.20 (1)	\$0.25 (2)	\$0.30 (3)	\$0.20 (4)	Total
No. options 1 July 2012	40,445,900	2,500,000	2,500,000	25,000,000	70,445,900
Options issued during period	-	-	-	-	-
Options exercised during period	-	-	-	-	-
Options expired during period	(40,445,900)	-	-	-	(40,445,900)
Options forfeited during period	-	-	-	-	-
No. options 31 December 2012	-	2,500,000	2,500,000	25,000,000	- 30,000,000

Option expiry

Series 1 - Expiry date 31 December 2012

Series 3 - Expiry date 28 February 2014

Series 2 - Expiry date 28 February 2014

Series 4 - Expiry date 31 January 2015

NOTE 9: CONTINGENT CONSIDERATION AND CONTINGENT LIABILITIES

For the period ended 31 December 2012

(a) Contingent consideration

Acquisition of Arccon (WA) Pty Ltd

In connection with the Arccon (WA) Pty Ltd acquisition, the purchase consideration included an additional contingent \$7.8 million consideration payable in the event that specific conditions were achieved. At 30 June 2012 the tranche of \$7.80 million became payable in shares or cash. During the period 31,772,846 Allmine Group Limited shares were issued to extinguish \$4,650,750 of this liability as well as reaching an agreement with the remaining holder of the liability balance to receive \$1,574,625 in cash as full and final settlement. The balance of \$1,574,625 remains unpaid at the period ended 31 December 2012.

For additional information in relation to the acquisitions, refer to note 33 in the 30 June 2012 Financial Report.

(b) Contingent liabilities

Other than the above, since 30 June 2012 there have been no changes in circumstances relating to contingent liabilities. For additional information on Contingent Liabilities refer to note 31 of the 30 June 2012 Financial Report.

NOTE 10: BUSINESS COMBINATIONS

During the period ended 31 December 2012 there were no acquisitions, however during the 31 December 2011 financial period, the Company acquired several businesses. Details of those acquisitions can be found in note 33 of the 30 June 2012 Financial Report.

NOTE 11: PRIOR PERIOD RESTATEMENT

For the period ended 31 December 2012

During the financial year ended 31 December 2012 a retrospective adjustment was posted in relation to the fair value of the issue of 75,000,000 shares to acquire Arccon (WA) Pty Ltd, on 30 June 2011. The fair value adjustment relates to the difference between the agreed issue price and the actual price on the day when the Group's shares were issued for consideration of the acquisition.

As part of the completion accounting for the Arccon (WA) Pty Ltd acquisition, the fair values were finalised for intangible assets and deferred tax assets acquired. Refer to note 10 for additional information relating to the acquisition of Arccon (WA) Pty Ltd.

A reclassification of software development costs was also made from Property, plant and equipment to intangibles.

The following line items have been restated in the comparative information to the 2012 half-year report:

	Restated 31 Dec 2011	31 Dec 2011
	\$	\$
Statement of financial performance		
Contributed equity	47,941,618	45,450,109
Retained earnings	12,518,439	9,918,567
Trade and other payables	19,023,951	19,028,517
Provisions	14,935,791	1,166,317
Other current liabilities	2,437,564	6,802,471
Deferred tax assets	4,697,157	3,415,374
Exploration assets	1,345,358	-
Other financial assets	-	2,956,687
Trade and other receivables	31,097,623	30,796,773
Property, plant and equipment	4,885,203	4,896,314
Intangibles	49,678,489	35,147,300
Statement of comprehensive income		
Other income	11,748,832	4,037,016
Cost of sales	29,150,586	44,443,816
Employee benefits expense	22,661,365	36,203,416
Depreciation and amortisation	2,306,211	540,443

NOTE 12: SUBSEQUENT EVENTS

For the period ended 31 December 2012

No matter or circumstances has arisen since 31 December 2012 that has significantly affected, or may significantly affect:

- (a) the Group's operations in future financial years, or
- (b) the results of those operations in future financial years, or
- (c) the Group's state of affairs in future financial years.

DIRECTORS' DECLARATION

In the director's opinion:

1. the financial statements and notes set out on pages 10 to 24 are in accordance with the Corporations Act 2001, including;
 - (a) comply with Accounting Standards, the Corporations Regulations 2001 and other mandatory reporting requirements; and
 - (b) give a true and fair view of the consolidated entity's financial position as at 31 December 2012 and of its performance for the half-year ended on that date, and
2. there are reasonable grounds to believe that Allmine Group Limited will be able to pay its debts as and when they become due and payable.

This declaration is made in accordance with a resolution of the Board of Directors and is signed for and on behalf of the directors by:



John Harold Darling
Non-executive Chairman



Scott Alexander Walkem
Executive Director and CEO

Melbourne
Dated 28 February 2013

INDEPENDENT AUDITOR'S REPORT

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Sydney NSW 2000

K.S. Black & Co.

ABN 57 445 398 606

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INDEPENDENT AUDITOR'S REVIEW REPORT TO THE MEMBERS OF ALLMINE GROUP LIMITED

Report on the Half-Year Financial Report

We have reviewed the accompanying half-year financial report of Allmine Group Limited (the company) and Allmine Group Limited and Controlled Entities (the consolidated entity) which comprises the statement of financial position as at 31 December 2012, the statement of comprehensive income, statement of changes in equity and statement of cash flow for the half year ended on that date, notes comprising a summary of significant accounting policies, other explanatory notes and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the period's end or from time to time during the financial period.

Director's Responsibility for the Half-Year Financial Report

The Directors of Allmine Group Limited are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards AASB 134 Interim Financial Reporting and the Corporations Act 2001. This responsibility includes designing, implementing and maintaining internal controls relevant to the preparation and fair presentation of the half-year financial report that is free from material misstatement, whether due to fraud or error; selecting and applying appropriate accounting policies; and making accounting estimates that are reasonable in the circumstances.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of procedures described, we have become aware of any matter that makes us believe that the financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the company and consolidated entity's financial position as at 31 December 2012, and of their performance for the half-year ended on that date; and complying with Australian Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Allmine Group Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquires, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the Corporations Act 2001. We confirm that the independence declaration required by the Corporations Act 2001, which has been given to the directors of Allmine Group Limited, would be in the same terms if given to the directors as at the time of this auditor's review report.



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INDEPENDENT AUDITOR'S REPORT (continued)

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INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF ALLMINE GROUP LIMITED (Cont'd)

Conclusion

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the half-year financial report of Allmine Group Limited and Allmine Group Limited and Controlled Entities is not in accordance with the Corporations Act 2001 including:

- (a) giving a true and fair view of the company's and consolidated entity's financial position as at 31 December 2012 and of their performance for the half-year ended on that date; and
- (b) complying with Australian Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

KS Black & Co
Chartered Accountants



Faizal Ajmat
Partner

Sydney, 28 February 2013



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under Professional
Standards Legislation

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**Chartered
Accountants**

CORPORATE DIRECTORY

DIRECTORS

John Harold Darling	Non-executive Chairman
Scott Alexander Walkem	Executive Director and CEO
Andrew Dowling Howard	Non-executive Director
Robert John Wilde	Executive Director

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