

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

ANATOLIA ENERGY LIMITED

ABN

68 076 577 994

Quarter ended ("current quarter")

30 September 2012

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 mths) \$A'000
1.1	Receipts from product sales and related debtors		
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(434)	(434)
1.3	Dividends received	(352)	(352)
1.4	Interest and other items of a similar nature received	35	35
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)		
	Net Operating Cash Flows	(751)	(751)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets		
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
	Net investing cash flows	-	
1.13	Total operating and investing cash flows (carried forward)	(751)	(751)

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

1.13	Total operating and investing cash flows (brought forward)	(751)	(751)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	3,988	3,988
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings		
1.18	Dividends paid		
1.19	Other – financing fees/commissions	(173)	(173)
	Net financing cash flows	3,815	3,815
	Net increase (decrease) in cash held	3,064	3,064
1.20	Cash at beginning of quarter/year to date	1,047	1,047
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	4,111	4,111

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	(55)
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Re 1.23: \$9.0K professional geological fees paid to Wiranja Pty Ltd, an associate company of director Mr Robert Annett, \$6.0K director's fees paid to Dr Peter Kausch and \$40.0K of accrued director's fees due to Keith Sheppard paid to The Sheppard Family Trust of which Mr Sheppard is the Trustee .

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	400
4.2 Development	
4.3 Production	
4.4 Administration	130
Total	530

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	361	16
5.2 Deposits at call	3,750	1,030
5.3 Bank overdraft		
5.4 Other (provide details)		
Total: cash at end of quarter (item 1.22)	4,111	1,047

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed				
6.2 Interests in mining tenements acquired or increased				

+ See chapter 19 for defined terms.

Appendix 5B
Mining exploration entity quarterly report

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities <i>(description)</i>	N/A			
7.2	Changes during quarter	N/A			
7.3	+Ordinary securities	155,641,854	155,641,854	Various	Fully paid
7.4	Changes during quarter	+39,880,771	+39,880,771	S708 Placement and Rights Issue @ issue price of 10 cents per share	Fully paid
7.5	+Convertible securities <i>(description)</i>	A Class 11,692,202	-	Converts at rate of, 0.30301 FPOS on achievement of each of 3 JORC compliant milestones. Max number of outstanding FPOS on conversion of all A Class is 10,631,375.	
		D Class 50	-	Converts at rate of 42,190 FPOS on achievement JORC compliant milestone. Max number of FPOS on conversion of all D Class is 2,109,500.	
7.6	Changes during quarter				
7.7	Options <i>(description and conversion factor)</i>	84,000	-	<i>Exercise price: \$0.18</i> <i>Expiry: 11/11/2014</i>	
		47,917,750	47,917,750	<i>Exercise price: \$0.18</i> <i>Expiry: 15/06/2017</i>	
7.8	Issued during quarter	39,880,771	39,880,771	<i>Exercise price: \$0.18</i> <i>Expiry: 15/06/2017</i> Attaching 1:1 to each share issued to S708 Placement and Rights Issue	
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes <i>(totals only)</i>				

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act [or other standards acceptable to ASX](#) (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

Date: 31 October 2012

(Company Secretary)

Print name: E L Boyd

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** [ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic \(if any\) must be complied with.](#)

== == == == ==