



24 October 2012

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir or Madam

FIRB Approval – Takeover bid for LinQ Resources Fund

IMC Resources Holdings Pte Ltd (**IMC**) today received a letter from the Foreign Investment Review Board stating that there are no objections to IMC acquiring all of the units in LinQ Resources Fund (**LRF**) pursuant to its off-market takeover bid of LRF (**Takeover Bid**).

In accordance with subsections 630(4) and 630(5) of the *Corporations Act 2001* (Cth), IMC Resources Holdings Pte Ltd attaches a notice confirming the fulfilment of a condition in relation to the Takeover Bid.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd

A handwritten signature in black ink, appearing to read "Michael Chye".

Mr Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE. LTD.

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Singapore 038987

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IMC RESOURCES HOLDINGS PTE LTD

CORPORATIONS ACT 2001 (Cth)

SECTION 630(4)

NOTICE OF FULFILMENT OF BID CONDITION

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

AND TO: ASX Limited

This notice is issued under section 630(4) of the *Corporations Act 2001* (Cth), by IMC Resources Holdings Pte Ltd (**Bidder**) in relation to the Bidder's takeover offer for LinQ Resources Fund (**LRF**) dated 3 October 2012 (**Bidder's Statement**).

The Bidder gives notice that the condition in section 8.5(iv) (Foreign Acquisitions and Takeovers Act) of the Bidder's Statement has been satisfied.

This notice is dated 24 October 2012.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd

A handwritten signature in cursive script, appearing to read 'Michael Chye', with a horizontal line underneath the name.

Mr Michael Chye
Managing Director
IMC Investments Group