ASX Release

30 April 2012

COVENTRY RESOURCES LIMITED

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ASX Symbol: CVY

Issued Capital:
200.9 million shares
41.7 million options

Market Capitalisation at
$0.12/share = ~$24.1million

Major Shareholders:
Sun Valley Gold Fund – 8.27%
Macquarie Bank – 7.57%
Directors – 4.43%
Top 20 – 46.71%

QUARTERLY ACTIVITIES REPORT MARCH 2012

HIGHLIGHTS

Cameron Gold Project

- Pre-feasibility studies progressing well and on schedule for completion at the end of the June Quarter.
- Detailed evaluation of the resource model as part of pre-feasibility studies indicates potential to increase extent of higher-grade zones within the model with additional drilling.
- Comprehensive metallurgical test work program underway.
- Drilling targeting up-plunge continuations of the mineralised zone outside the resource model in the south-eastern part of the Cameron Gold Deposit returned a number of ore-grade intersections, including:
    - **13.0 metres at 2.54 g/t gold from 147.0 metres**
    - **7.0 metres at 2.57 g/t gold from 206.0 metres**
    - **4.0 metres at 2.78 g/t gold from 33.1 metres**
- Results from backhoe till sampling around the Cameron Gold Deposit have recorded gold-in-till anomalies outside the known resource area, including to the northwest and southeast of the Deposit.
- Additional near-deposit and regional till sampling programs using RC drilling and backhoe sampling underway – more than 130 sample sites planned.

Rainy River Gold Project

- Maiden overburden RC drilling program completed with a total of 181 holes drilled for 4,349 metres.
- Preliminary results received from the first 49 holes define at least two gold-in-till anomaly 'trains' whose primary sources are yet to be identified.
- Results received from 47 backhoe pit samples have highlighted additional two gold-in-till anomalies and confirmed the high-tenor Martin Anomaly.
- Project now incorporates 132.7 km^2 of mineral rights, the second largest Project by area in the largely unexplored Rainy River Greenstone Belt.

Corporate

- Approximately $0.9 million cash at bank at March 31, 2012.
- Implemented a $5.0 million capital raising during April, with the first tranche of $3.1 million completed and the second tranche to be completed immediately following a general meeting of shareholders on 9 May 2012.
- Considerable further progress made on a potential dual-listing on the TSX, to capitalize on the higher valuations offered to Canadian gold projects by North American investors.

CAMERON GOLD PROJECT

Pre-Feasibility Study

The pre-feasibility study to assess the development of the Cameron Gold Deposit in NW Ontario, Canada (Figure 1) continued and remains on schedule for completion at the end of the second quarter. With a sizeable, robust, shallow resource delineated, at a grade that is readily amenable to open pit mining, the Company has considerable confidence that an economically viable open pit mining operation can be developed at the Cameron Gold Deposit.

Metallurgy

During the quarter a composite sample from the Cameron Gold Deposit was submitted to SGS in Vancouver for detailed metallurgical testwork. The objective of the metallurgical testwork is to confirm the optimal processing parameters for ore from the Deposit. It will also include mineralogical evaluation, comminution assessment and environmental testwork on tailings. Gold recovery by gravity separation, flotation and cyanidation of whole ore, gravity tailing and flotation concentrate will also be further evaluated. Results are expected during the June quarter.

Previous work completed has highlighted the very promising metallurgical characteristics of the ore at the Cameron Gold Deposit. Metallurgical recoveries between 92% and 97% of the gold were reported with conventional cyanidation processes and it is highly likely that very good metallurgical recoveries would be achieved if ore is treated through a Carbon in Leach (CIL) circuit.

Resource Model

As part of the pre-feasibility study, the resource model for the Cameron Gold Deposit continues to be refined and improved. Detailed work has commenced to allow more intensely drilled zones within the Deposit to be modelled separately, to refine the mineral resource estimation. This work has highlighted that some higher-grade blocks may be extended with additional infill drilling. The result may be an increase in the overall grade of the global mineral resource estimate (Tables 1, 2 and 3), which currently stands at a robust 2.24 g/t gold (using a 1.0 g/t gold cut off). This would further improve the economics of any potential mining operation.

Exploration

Follow-up Drilling Program

Results from a 53 hole diamond drilling program (7,050 metres) were received during the quarter (Table 4). The objectives of this program were to (1) test plunge extensions in the southeastern part of the Deposit that are not currently incorporated in the resource block model; (2) test for along-strike extensions of the Deposit to the northwest and southeast; and (3) test structural and geophysical targets to the west of the Cameron Lake Shear Zone (CLSZ).

As all of these drill holes were located in reasonably close proximity to the Cameron Gold Deposit their results affect the potential site layout of any possible mine development, and hence their completion also comprises part of the sterilisation program required prior to mine development.

Several significant intersections (Table 5) were returned in holes drilled to test the plunge extensions of the Cameron Gold Deposit to the southeast, including:

- **13.0 metres at 2.54 g/t gold from 147.0 metres**
- **7.0 metres at 2.57 g/t gold from 206.0 metres**
- **4.0 metres at 2.78 g/t gold from 33.1 metres**

Further follow-up of these results is planned and will most likely result in additions to the resource model.

A number of anomalous gold intersections were recorded in holes drilled to evaluate both the northwestern and southeastern strike extents of the Deposit, suggesting that the Cameron Lake Shear Zone ("CLSZ") and associated structures remain mineralised. Of most interest is an area 400m to the southeast of the Deposit, where a shallow low-grade intercept of 6.0m @ 0.98 g/t gold from 1.9 metres was returned from hole CCD-12-227. This result is located near the outer edge of a newly-identified gold in till 'train' (see below) which may be derived from the interpreted extension of the CLSZ. Further till sampling in this area has commenced.

Drilling completed to the west of the CLSZ failed to return positive results.

Till Sampling

During the quarter preliminary analytical results from nineteen bulk till geochemical samples collected by backhoe over an area measuring approximately 1,000m x 2,000m around the Cameron Gold Deposit were received. These samples were collected to assess the potential to use the till sampling method to delineate additional mineralisation outside of the known resources at the Cameron Gold Deposit.

Results from this sampling program were promising, with a possible gold in till anomaly 'train' identified about 400m to the southeast of the existing resource in an area that is currently untested by drilling (Figure 2). Encouragingly, the samples defining this train comprised up to 70% pristine gold grains, suggesting a source within 100m of the sample sites. Lower-level anomalism was also delineated in two samples collected along the northwestern extension of the CLSZ, also in an area untested by drilling.

With the suitability of this sampling technique around the Cameron Gold Deposit now confirmed, an expanded shallow backhoe till sampling program is currently being implemented. It is planned to sample approximately 100 sites, both as infill samples to refine recently delineated anomalies, and as first-pass till sampling over prospective areas within the greater Project area. This will complement an RC drilling overburden till program that is also in progress, which will comprise approximately 38 holes. This drilling program will focus on areas of deeper till cover that flank much of the CLSZ. Anomalies delineated will be followed up with diamond drilling, most likely during the second and third quarters of 2012.

Mine Permitting

The Company continues to acquire environmental baseline and archaeological data that will be required for the application of mine permits as part of its strategy to continue to advance the Cameron Gold Deposit towards production. With arrival of the northern hemisphere spring and summer, environmental monitoring and the collection of archaeological and ethnological data will be accelerated.

RAINY RIVER GOLD PROJECT

During the quarter, the Company completed an inaugural reverse circulation (RC) overburden drilling (OBRC) program at its large and very prospective land holding in the Rainy River Greenstone Belt, adjacent to the 8.0 Moz Rainy River Gold Deposit in northwestern Ontario, Canada (see Figure 3). A total of 181 holes were drilled for 4,349 metres across eight target areas and anomalies.

Limited results from the first 49 holes of this program, which were drilled between the Stafford and Martin anomalies (see Figure 4), have been received to date. One of the samples from the Martin Anomaly contains up to 264 mostly reshaped gold grains in a single hole, confirming the presence of a high-tenor gold anomaly in this area.

The results received to date highlight that the area between the Stafford and Martin anomalies hosts two to three gold anomaly 'trains' that are derived from primary sources. The primary sources for all of these 'trains' are yet to identified (Figure 5), but will be the targeted in follow-up work.

The Company will continue to report results as they come to hand and are interpreted.

Follow-up drilling and other ground work is currently being planned. This is likely to be undertaken during the second and third quarters of 2012.

During the quarter, the Company also received results for 47 bulk backhoe samples completed in areas of shallow glacial drift within the Project area (Figures 3 and 4). Samples collected in the vicinity of the Martin target continue to return gold anomalism, supporting the Ontario Geological Survey's previous work that initially discovered anomalies in this area, as well as follow-up overburden sampling undertaken by previous explorers (Figure 5). Recent results from this area highlight anomalous populations of both reshaped and pristine grains, suggesting there might be two sources to the anomalism.

Recent samples from the Neilson target also confirmed the historic anomalism (Figure 3).

A new anomaly, "the Desserre Anomaly", has been identified in the northern part of the Pattullo property associated with the Pinewood Fault. Basal till samples from this location returned up to 454 ppb gold (Figure 3). Follow-up drilling and ground work to further define anomalies is currently being planned.

The Company has continued to build on its large landing holding in the Rainy River Greenstone Belt, with the Company now controlling mineral rights over 132.7 km², making Coventry the second largest landholder in an emerging district, after Rainy River Resources Limited, the owner of the 8.0 Moz Rainy River Gold Deposit.

ARDEEN GOLD PROJECT

No work was completed at the Ardeen Gold Project during the quarter. The Company has earned its 51% interest in this Project and intends moving to 75% ownership over the next 12-18 months.

CORPORATE

On 2 April 2012 the Company announced that it had received binding commitments to raise $5.0 million through the placement of 41.67 million new shares at a price of $0.12 per share, in a two tranche placement. Approximately $3.1 million has been received (under the Company's 15% placement capacity), with the remaining funds due following receipt of shareholder approval at a general meeting to be held on 9 May 2012.

During the quarter the Company continued to advance a dual-listing on the TSX in order to make it more attractive to North American investors, who typically afford higher valuations to Canadian gold projects than those received elsewhere. A dual TSX-listing during the third quarter of 2012 is anticipated.

Mike Haynes
Executive Chairman

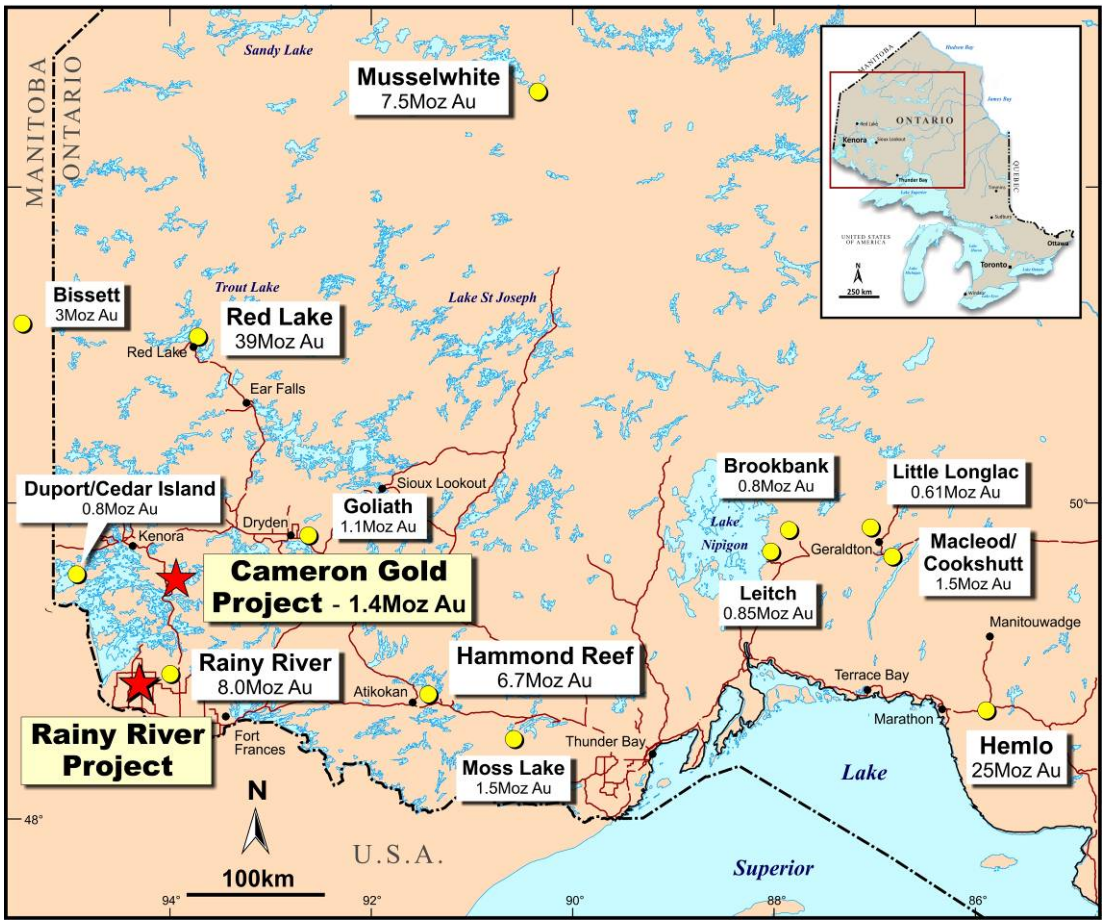

Figure 1. Location of the Company's Cameron and Rainy River Gold Projects in NW Ontario, Canada.

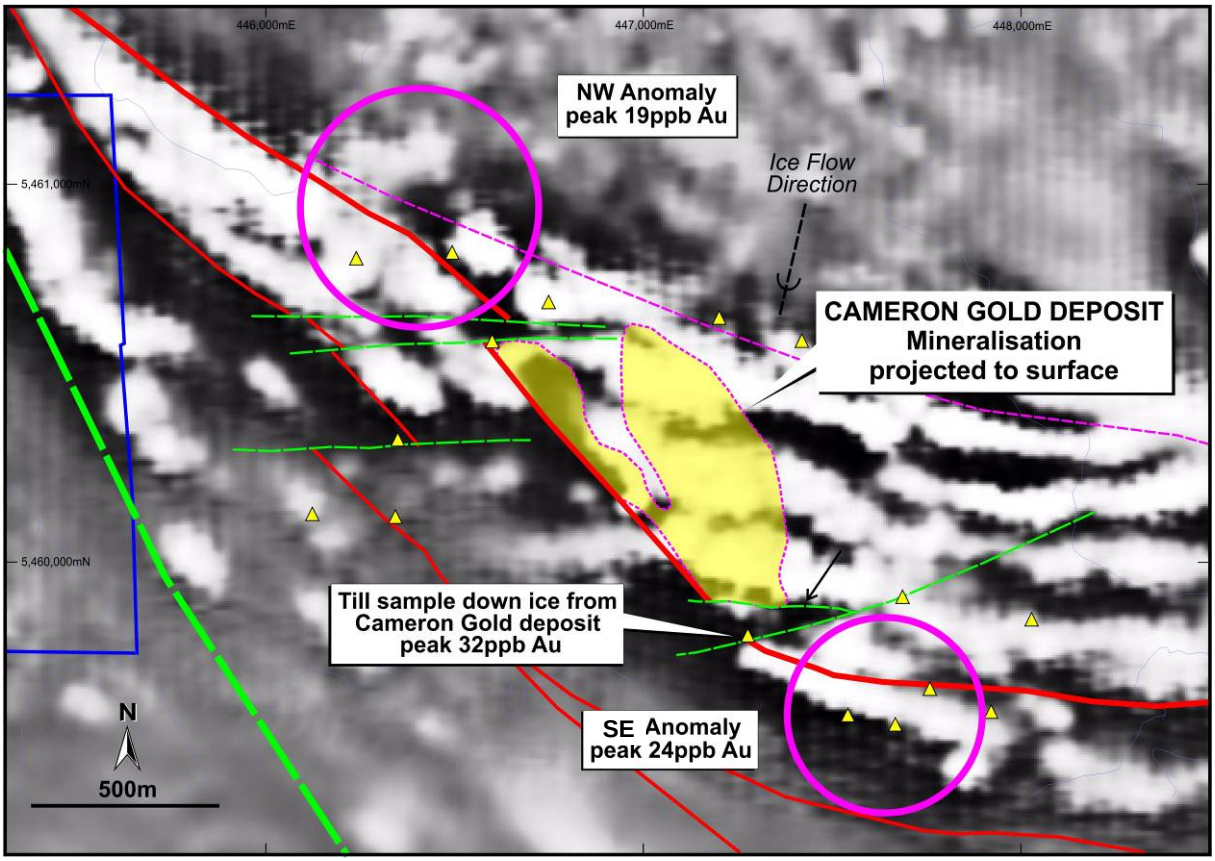

Figure 2. First-vertical derivative aeromagnetic image around the Cameron Gold Deposit with interpreted major structures and the location of recently defined gold-in-till anomalies (recent till samples denoted with yellow triangles).

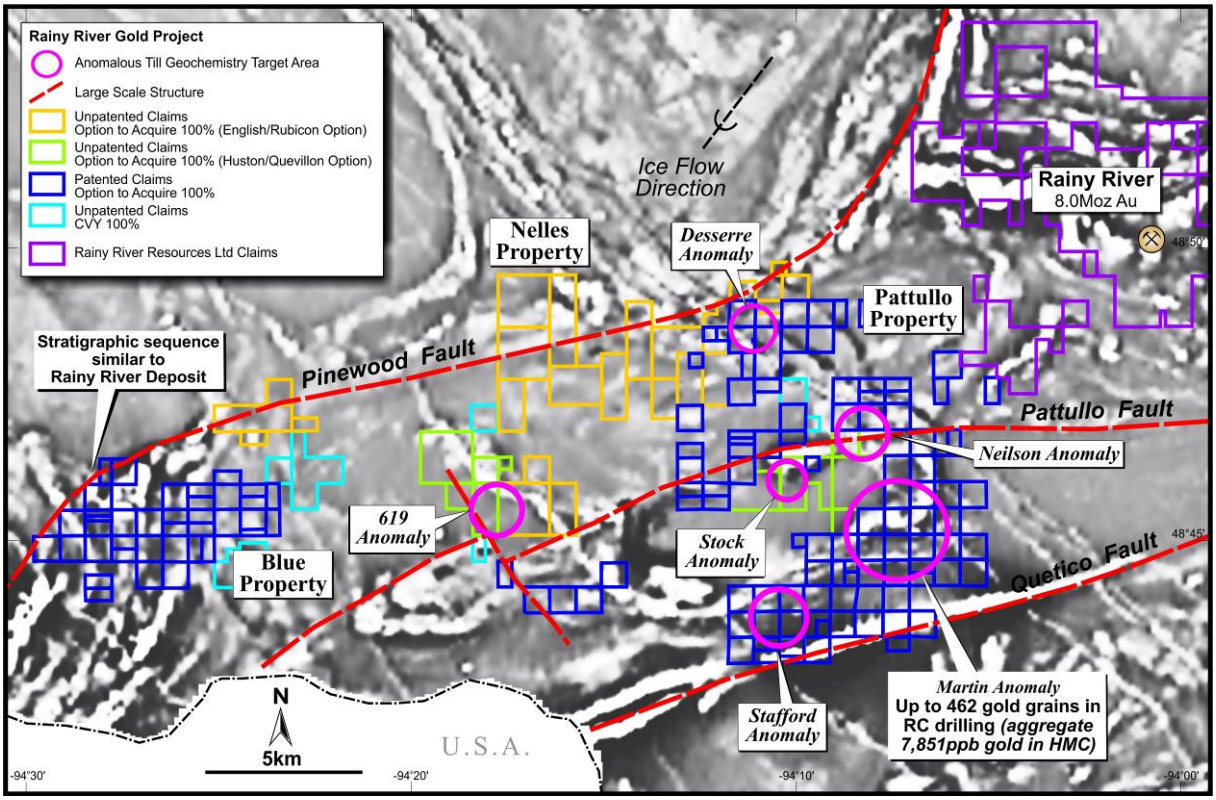

Figure 3. First-vertical derivative aeromagnetic image from the Company's Rainy River Project illustrating interpreted major structures. Gold till anomalies are highlighted in magenta.

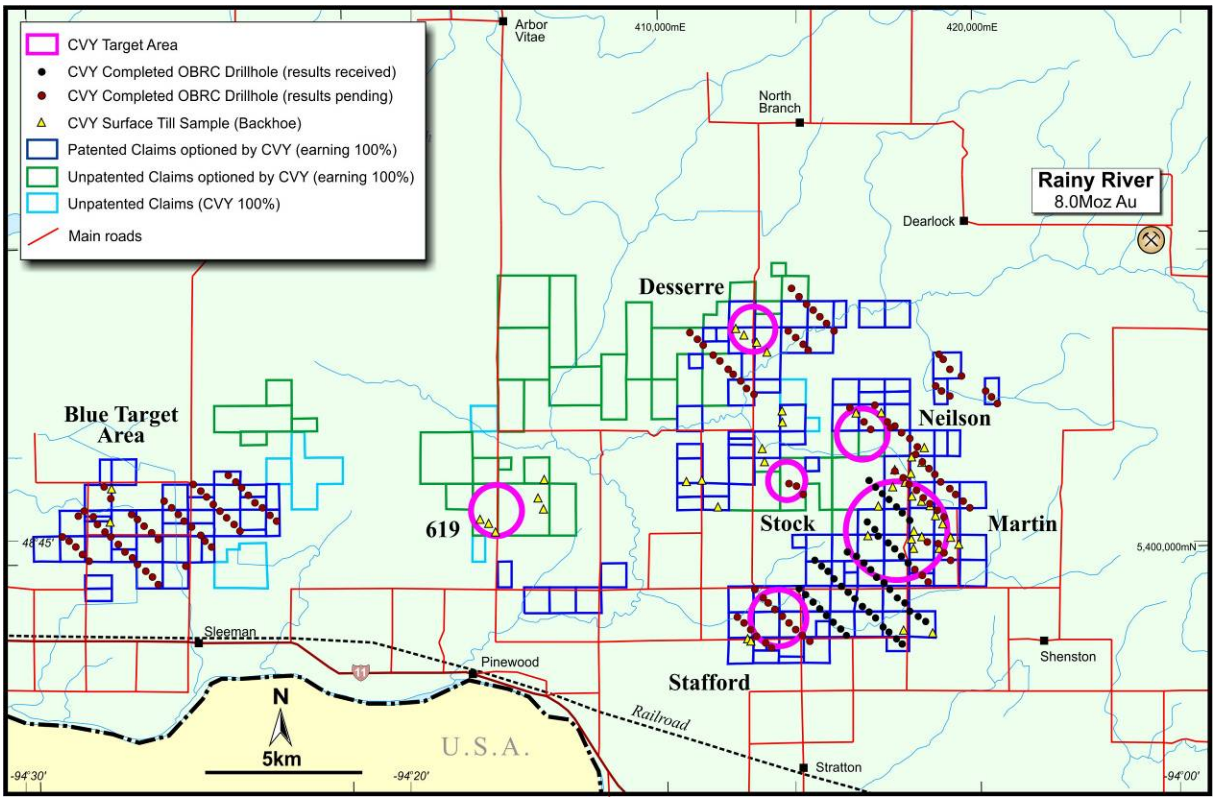

Figure 4. The Rainy River project area showing locations of OBRC drillholes and those with results received, as well as the locations of recent backhoe pit samples.

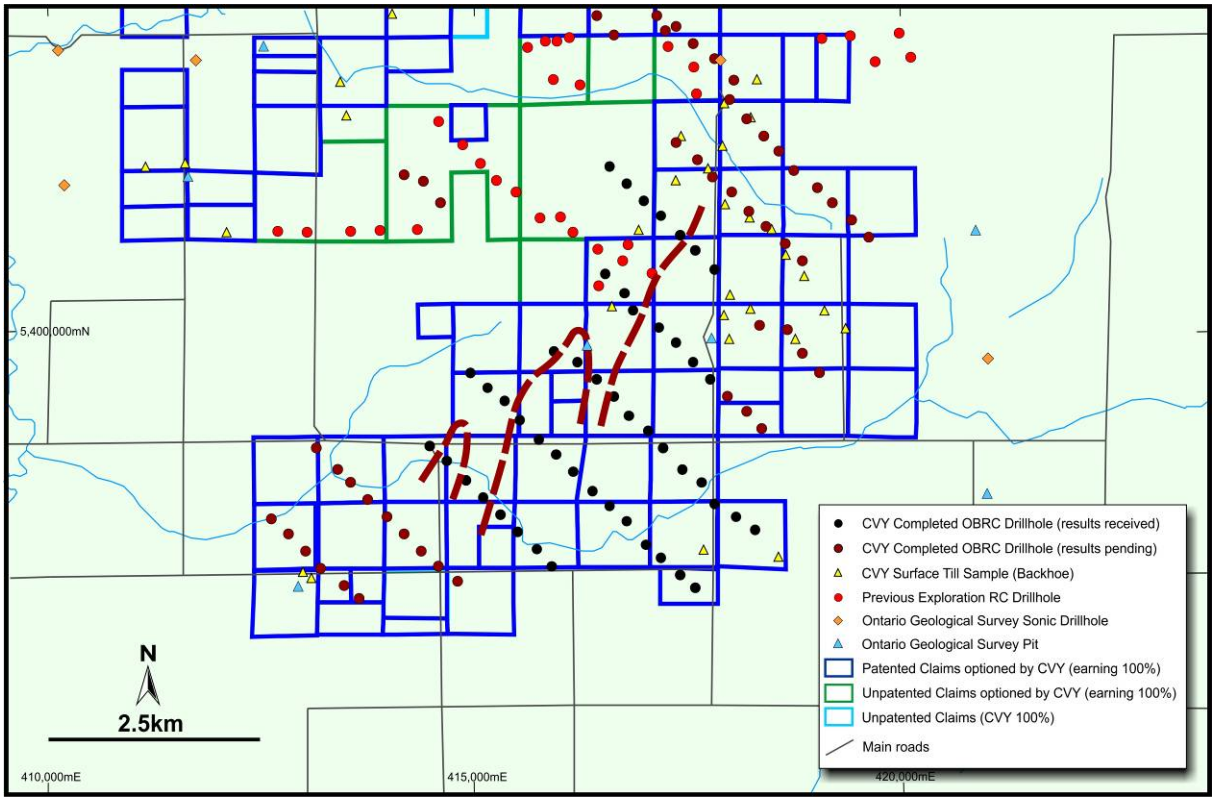

Figure 5. Plan showing anomalous gold-in-till near the Martin and Stafford Anomalies, denoted by the dashed red lines. Note the four kilometre strike of the anomaly train and possible source areas from two to three locations.

Table 1. JORC code compliant resource estimate for the Cameron Gold Deposit, applying a 1.0 g/t gold cut-off grade. Tonnes and ounces rounded to the nearest "1,000" and "100" respectively.

Category	Tonnes	Grade (g/t gold)	Ounces of gold
Measured	2,472,000	2.68	213,400
Indicated	4,724,000	2.33	353,700
Inferred	12,226,000	2.11	830,100
Total	**19,422,000**	**2.24**	**1,397,200**

Table 2. JORC code compliant resource estimate for the Cameron Gold Deposit applying various cut-off grades. Tonnes and ounces rounded to the nearest "1,000" and "100" respectively.

Cut-off grade (g/t gold)	Category	Tonnes	Grade (g/t gold)	Ounces of gold
0.5	Measured	3,230,000	2.23	232,000
	Indicated	6,922,000	1.82	405,000
	Inferred	17,847,000	1.68	962,000
	Total	**27,999,000**	**1.78**	**1,599,000**
1.0	Measured	2,472,000	2.68	213,400
	Indicated	4,724,000	2.33	353,700
	Inferred	12,226,000	2.11	830,100
	Total	**19,422,000**	**2.24**	**1,397,200**
1.5	Measured	1,793,000	3.23	186,000
	Indicated	3,084,000	2.91	289,000
	Inferred	7,853,000	2.60	658,000
	Total	**12,730,000**	**2.77**	**1,133,000**
2.0	Measured	1,288,000	3.81	158,000
	Indicated	2,068,000	3.49	232,000
	Inferred	4,867,000	3.14	491,000
	Total	**8,223,000**	**3.33**	**882,000**

Table 3. JORC code compliant resource estimates for mineralisation that lies within 200, 250 and 300 metres of surface at the Cameron Gold Deposit, applying various cut-off grades. Tonnes and ounces rounded to the nearest "1,000" and "100" respectively.

		Resources within 200 metres of surface			Resources within 250 metres of surface			Resources within 300 metres of surface		
Cut-off grade (g/t gold)	**Category**	**Tonnes**	**Grade (g/t gold)**	**Ounces of gold**	**Tonnes**	**Grade (g/t gold)**	**Ounces of gold**	**Tonnes**	**Grade (g/t gold)**	**Ounces of gold**
0.5	**Measured**	2,246,000	2.25	162,600	2,888,000	2.28	211,800	3,145,000	2.25	227,700
	Indicated	5,007,000	1.72	277,500	5,680,000	1.78	324,800	6,351,000	1.81	370,500
	Inferred	187,000	2.13	12,800	922,000	2.21	65,700	2,125,000	2.02	137,800
	Total	**7,440,000**	**1.89**	**452,900**	**9,491,000**	**1.97**	**602,200**	**11,621,000**	**1.97**	**736,000**
1.0	**Measured**	1,698,000	2.74	149,400	2,203,000	2.75	195,100	2,406,000	2.71	209,800
	Indicated	3,311,000	2.25	239,100	3,784,000	2.31	280,500	4,279,000	2.34	321,900
	Inferred	125,000	2.75	11,100	601,000	3.00	58,000	1,427,000	2.65	121,500
	Total	**5,135,000**	**2.42**	**399,600**	**6,589,000**	**2.52**	**533,700**	**8,112,000**	**2.50**	**653,100**
1.5	**Measured**	1,243,000	3.28	131,200	1,619,000	3.30	171,800	1,762,000	3.25	184,000
	Indicated	2,074,000	2.85	190,300	2,404,000	2.93	226,100	2,773,000	2.94	262,400
	Inferred	117,000	2.85	10,800	402,000	3.88	50,300	822,000	3.69	97,400
	Total	**3,434,000**	**3.01**	**332,300**	**4,425,000**	**3.15**	**448,100**	**5,356,000**	**3.16**	**543,800**
2.0	**Measured**	887,000	3.90	111,200	1,174,000	3.89	146,900	1,270,000	3.83	156,500
	Indicated	1,346,000	3.46	149,800	1,593,000	3.53	180,900	1,861,000	3.54	211,600
	Inferred	61,000	3.90	7,600	275,000	4.88	43,100	552,000	4.65	82,500
	Total	**2,293,000**	**3.64**	**268,600**	**3,042,000**	**3.79**	**370,900**	**3,684,000**	**3.80**	**450,600**

[1]When applying a 1.0 g/t gold lower cut-off grade

Table 4. Drillhole collar and depth information for the reported holes at the Cameron Gold Project.

Hole Number	Target	Easting (NAD83 Zone 15)	Northing (NAD83 Zone 15)	Easting (Local)	Northing (Local)	Inclination	Azimuth	Total Depth
CCD-11-181	SE Plunge	447215	5459895	99911	50080	225	-60	51
CCD-11-189	SE Plunge	447225	5459905	99925	50079	225	-60	72
CCD-11-190	SE Plunge	447245	5459925	99953	50079	225	-60	90
CCD-11-191	SE Plunge	447315	5459909	99991	50019	225	-60	111
CCD-11-192	SE Plunge	447343	5459937	100031	50019	225	-61	141
CCD-11-193	SE Plunge	447371	5459965	100071	50019	225	-62	189
CCD-11-194	SE Plunge	447391	5459985	100099	50019	225	-63	231
CCD-11-195	SE Plunge	447420	5460016	100141	50020	225	-64	279
CCD-11-196	SE Plunge	447349	5459888	100000	49979	225	-60	120
CCD-11-197	SE Plunge	447371	5459909	100030	49978	225	-61	141
CCD-11-198	SE Plunge	447419	5459957	100099	49978	225	-63	231
CCD-11-199	Western Areas	447111	5460127	100001	50316	225	-62	159
CCD-11-200	Western Areas	446841	5460029	99741	50438	225	-60	120
CCD-11-201	Western Areas	446827	5460015	99721	50439	225	-60	102
CCD-11-202	Western Areas	446812	5460000	99699	50438	225	-60	102
CCD-11-203	Western Areas	446883	5460014	99760	50398	225	-60	102
CCD-11-204	Western Areas	446868	5460000	99739	50399	225	-60	105
CCD-11-205	Western Areas	446854	5459986	99719	50399	225	-60	101.7
CCD-11-206	Western Areas	446840	5459972	99700	50399	225	-60	102
CCD-11-207	Western Areas	446946	5459968	99772	50320	225	-60	120
CCD-11-208	Western Areas	446972	5459996	99810	50322	225	-60	123
CCD-11-209	Western Areas	446983	5460009	99827	50324	225	-60	120
CCD-12-210	Western Areas	447024	5459873	99760	50199	225	-60	120
CCD-12-211	Western Areas	447052	5459900	99799	50198	225	-60	120
CCD-12-212	Western Areas	447081	5459929	99840	50198	225	-60	120
CCD-12-213	Western Areas	447308	5459703	99841	49878	225	-60	117
CCD-12-214	Western Areas	447336	5459731	99881	49878	225	-60	126
CCD-12-215	Western Areas	447359	5459754	99913	49878	225	-60	132
CCD-12-216	HGV	446978	5460273	100010	50514	270	-60	123
CCD-12-217	HGV	447008	5460273	100031	50493	270	-61	174
CCD-12-218	HGV	446988	5460322	100052	50542	270	-60	102
CCD-12-219	HGV	447014	5460322	100070	50524	270	-61	177
CCD-12-220	SE Extensions	447283	5459730	99843	49915	225	-60	120
CCD-12-221	SE Extensions	447312	5459755	99881	49912	225	-60	120
CCD-12-222	SE Extensions	447293	5459718	99842	49899	225	-60	120
CCD-12-223	SE Extensions	447321	5459748	99882	49900	225	-60	120
CCD-12-224	SE Extensions	447334	5459675	99840	49840	225	-60	120
CCD-12-225	SE Extensions	447364	5459705	99882	49840	225	-60	120
CCD-12-226	SE Extensions	447480	5459621	99905	49699	225	-60	126
CCD-12-227	SE Extensions	447505	5459644	99939	49698	225	-60	135
CCD-12-228	NW Extensions	446642	5460623	100019	50998	225	-60	150
CCD-12-229	NW Extensions	446669	5460651	100058	51000	225	-60	150
CCD-12-230	NW Extensions	446615	5460652	100020	51038	225	-60	123
CCD-12-231	NW Extensions	446641	5460679	100058	51039	225	-60	141
CCD-12-232	NW Extensions	446567	5460696	100018	51103	225	-60	150
CCD-12-233	NW Extensions	446596	5460723	100058	51101	225	-60	144
CCD-12-234	NW Extensions	446542	5460752	100039	51160	225	-60	165
CCD-12-235	NW Extensions	446570	5460778	100078	51159	225	-60	246
CCD-12-236	NW Extensions	446403	5460668	99881	51199	225	-60	120
CCD-12-237	NW Extensions	446429	5460697	99920	51201	225	-60	120
CCD-12-238	NW Extensions	446542	5460664	99978	51099	225	-60	150
CCD-12-239	NW Extensions	446612	5460594	99977	50999	225	-60	165

Table 5. Significant intersections greater than 1.0 g/t gold for the holes reported at the Cameron Gold Project, applying a 0.5 g/t gold cut-off and two metres maximum of internal dilution.

Hole Number	From (m)	To (m)	Interval (m)	Au (g/t)
CCD-11-181	4.5	5.5	1.0	1.14
CCD-11-189	*No Significant Assays*			
CCD-11-190	3.6	5.6	2.0	1.62
CCD-11-191	30.0	31.0	1.0	3.46
CCD-11-192	91.0	93.0	2.0	2.55
	99.0	100.0	1.0	2.18
CCD-11-193	88.5	89.5	1.0	1.4
	117.5	119.7	2.2	1.01
	125.0	126.0	1.0	9.85
CCD-11-194	*No Significant Assays*			
CCD-11-195	178.0	179.0	1.0	3.34
	206.0	213.0	7.0	2.57
CCD-11-196	47.0	48.0	1.0	2.69
CCD-11-197	78.0	79.1	1.1	1.81
CCD-11-198	33.1	37.1	4.0	2.78
	147.0	160.0	13.0	2.54
CCD-11-199	*No Significant Assays*			
CCD-11-200	*No Significant Assays*			
CCD-11-201	*No Significant Assays*			
CCD-11-202	*No Significant Assays*			
CCD-11-203	*No Significant Assays*			
CCD-11-204	*No Significant Assays*			
CCD-11-205	*No Significant Assays*			
CCD-11-206	*No Significant Assays*			
CCD-11-207	*No Significant Assays*			
CCD-11-208	*No Significant Assays*			
CCD-11-209	*No Significant Assays*			
CCD-12-210	*No Significant Assays*			
CCD-12-211	*No Significant Assays*			
CCD-12-212	*No Significant Assays*			
CCD-12-213	*No Significant Assays*			
CCD-12-214	*No Significant Assays*			
CCD-12-215	*No Significant Assays*			
CCD-12-216	*No Significant Assays*			
CCD-12-217	163.0	164.0	1.0	4.05
	168.0	169.0	1.0	1.66
CCD-12-218	*No Significant Assays*			
CCD-12-219	163.1	164.1	1.0	3.64
CCD-12-220	39.0	40.0	1.0	0.61
CCD-12-221	*No Significant Assays*			
CCD-12-222	*No Significant Assays*			
CCD-12-223	*No Significant Assays*			
CCD-12-224	*No Significant Assays*			
CCD-12-225	*No Significant Assays*			
CCD-12-226	*No Significant Assays*			
CCD-12-227	3.0	4.0	1.0	1.92
CCD-12-228	137.7	138.4	0.7	5.69
CCD-12-229	58.0	59.0	1.0	1.64
CCD-12-230	*No Significant Assays*			
CCD-12-231	*No Significant Assays*			
CCD-12-232	124.0	125.0	1.0	3.54
CCD-12-233	*No Significant Assays*			
CCD-12-234	143.0	144.0	1.0	1.86
CCD-12-235	*No Significant Assays*			
CCD-12-236	*No Significant Assays*			
CCD-12-237	*No Significant Assays*			
CCD-12-238	*No Significant Assays*			

CCD-12-239	41.0	43.0	2.0	1.40
	100.0	101.0	1.0	1.94
	140.0	141.0	1.0	1.13
	149.0	150.0	1.0	1.93
	157.0	158.0	1.0	1.14

Sample Analyses and Quality Control

All NQ drillcore is geologically logged, marked up and cut (half core) by company personnel at the facilities on site the Cameron Gold Project. Half of the cut core is submitted for analysis, with the remaining half core being stored at Cameron.

Core samples are prepared and analysed by Activation Laboratories (Actlabs), Thunder Bay, Ontario, an ISO 17025 Accredited Laboratory. Samples are dried and crushed (-2mm) with a 250g split portion of the sample pulverised to 95% passing 150 microns. Samples are submitted for analysis for gold by gravimetric fire assay (code 1A3).

Certified reference material standards, blanks and duplicate samples are inserted every 20 samples, respectively.

Competent Persons Statement

The information in this announcement that relates to exploration results is based on information compiled by or under the supervision of Anthony Brendon Goddard. Mr Goddard is Technical Director of Coventry Resources Limited and a Member of the Australian Institute of Geoscientists. Mr Goddard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" and a Qualified Person as defined in the Canadian National Instrument 43-101 (Standards of Disclosure for Mineral Projects). Mr Goddard consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Ball who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Peter Ball is the Manager of Data Geo. Mr Peter Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Peter Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.