



Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

NON RENOUNCABLE RIGHTS ISSUE AND PLACEMENT

As announced on 7 May 2012 and set out in its non-renounceable entitlement issue prospectus, dated 11 May 2012, Anatolia Energy Limited (Anatolia or the Company) is undertaking a Placement to sophisticated and institutional investors to raise approximately \$4,400,000. The Company currently has firm commitments for the full Placement, with one of the cornerstone investors in the Placement being RMB Resources (RMB).

The Company has engaged Blackswan Equities Limited (Blackswan) to act as corporate advisor to the Company. As part of this engagement, and in association with RMB as a new cornerstone investor, Blackswan and RMB will be assisting the Company with management of its strategic operations, including expansion of the current management team. The Company is actively seeking suitable candidates to join the management team and will announce to the market any appointments made.

Background

The Company currently holds a 35% interest, and is acquiring, via a Joint Venture ("JV") agreement, a further 40% for a total of up to a 75% interest in an advanced uranium project ("Project") in Central Anatolia, Turkey. The Company's JV partner, Aldridge Uranium Limited ("Aldridge"), is an Australian registered company and through its wholly owned Turkish subsidiary, Adur Madencilik Ltd Sti ("Adur") has a large landholding of approximately 160,000ha (1,600km²) in Turkey's premier uranium district of Central Anatolia. Adur is recognised as one of Turkey's pre-eminent uranium exploration companies.

As previously advised to the market, the Project includes the Temrezli uranium deposit, one of Turkey's largest and highest grade uranium deposits, with a JORC compliant Mineral Resource Estimate of 17.41Mlb of contained uranium at a grade of 1,170ppm (0.117%) U₃O₈.

The Turkish government is supportive of the nuclear industry and initially plans to construct 4 light water nuclear reactors in its goal that nuclear energy is to provide 20% of the nation's electricity by 2030.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'E L Boyd'.

E L Boyd
Company Secretary
11 May 2012