

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

ANATOLIA ENERGY LIMITED

ABN

68 076 577 994

Quarter ended ("current quarter")

31 March 2012

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'ooo	Year to date (9 mths) \$A'ooo
1.1	Receipts from product sales and related debtors		
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(338)	(942)
1.3	Dividends received	(127)	(426)
1.4	Interest and other items of a similar nature received	15	49
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Other (provide details if material)		
	Net Operating Cash Flows	(450)	(1,319)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets		
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
	Net investing cash flows	-	
1.13	Total operating and investing cash flows (carried forward)	(450)	(1,319)

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1.13	Total operating and investing cash flows (brought forward)	(450)	(1,319)
1.14	Cash flows related to financing activities		
1.15	Proceeds from issues of shares, options, etc.		
1.16	Proceeds from sale of forfeited shares		
1.17	Proceeds from borrowings		
1.18	Repayment of borrowings		
1.19	Dividends paid		
1.19	Other – financing fees/commissions		
	Other – Other expenses of public offer		
	Net financing cash flows		
	Net increase (decrease) in cash held	(450)	(1,319)
1.20	Cash at beginning of quarter/year to date	1,083	1,952
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	633	633

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	(8)
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transactions

Re 1.23: \$7.9K professional geological fees paid to Wiranja Pty Ltd, an associate company of director Mr Robert Annett.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

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2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities		
3.2 Credit standby arrangements		

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	220
4.2 Development	
4.3 Production	
4.4 Administration	100
Total	320

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	10	80
5.2 Deposits at call	623	1,003
5.3 Bank overdraft		
5.4 Other (provide details)		
Total: cash at end of quarter (item 1.22)	633	1,083

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed				
6.2 Interests in mining tenements acquired or increased				

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities <i>(description)</i>	N/A			
7.2	Changes during quarter	N/A			
7.3	+Ordinary securities	107,724,104	107,724,104	Various	Fully paid
7.4	Changes during quarter	+9,197,546	+40,430,546	31,233,000 escrow expiry 501 Scheme rounding 7,087,545 convert A Class 2,109,500 convert D Class	Fully paid
7.5	+Convertible securities <i>(description)</i>	<u>A Class</u> 11,692,202	<u>A Class</u> -	A Class converts at rate of 20% of 1.515 FPOS (ie, 0.30301 FPOS) on achievement of each of 3 JORC compliant milestones. Max number of outstanding FPOS on conversion of all A Class is 10,631,375.	
		<u>D Class</u> 50	<u>D Class</u> -	D Class converts at rate of 42,190 FPOS on achievement JORC compliant milestone. Max number of FPOS on conversion of all D Class is 2,109,500.	
7.6	Changes during quarter	<u>A Class</u> +103	<u>A Class</u> -		
		<u>D Class</u> ±50	<u>D Class</u> -		
7.7	Options <i>(description and conversion factor)</i>	84,000	-	Exercise price: \$0.18 Expiry: 11/11/2014	
7.8	Issued during quarter	84,000	-	Exercise price: \$0.18 Expiry: 11/11/2014	
7.9	Exercised during quarter				
7.10	Expired during quarter				
7.11	Debentures <i>(totals only)</i>				
7.12	Unsecured notes <i>(totals only)</i>				

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act [or other standards acceptable to ASX](#) (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here:

Date: 30 April 2012

(Company Secretary)

Print name: E L Boyd

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** [ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic \(if any\) must be complied with.](#)

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