



Company Announcements Office  
Australian Securities Exchange Limited  
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SYDNEY NSW 2000

## **ANATOLIA TO RAISE MINIMUM OF \$4.9 MILLION IN NEW EQUITY CAPITAL**

Anatolia Energy Limited ("**Anatolia**" or "**Company**") is pleased to announce that it has engaged Blackswan Equities Limited ("**Blackswan**") of Perth, Western Australia as its advisor and lead manager for a placement ("**Placement**"), and as underwriter to an entitlements issue ("**Rights Issue**") to raise a combined minimum of \$4.9 million.

The funds are raised with the intention to complete a Pre-Feasibility Study on the Temrezli uranium deposit which will include, inter alia, infill drilling and further metallurgy and hydrology test work, as well as exploration and drilling at the Sefaatlı project and other regional targets, and for working capital.

### **Placement**

The Company is undertaking a Placement to sophisticated and professional investors under section 708 of the Corporations Act to raise approximately \$4.4 million at \$0.10 per share. The Placement will be conducted in two tranches with tranche 1 being placed under the Company's 15% capacity to raise approximately \$0.8 million and tranche 2 subject to Anatolia shareholder approval at a general meeting of shareholders to be held in June 2012.

Every Placement share will be issued with one free attaching option. The options will have an exercise price of 18 cents and an expiry date 5 years from date of issue.

One of the cornerstone investors in the Placement is RMB Resources ("**RMB**").

The Company's Chairman, Dr Hikmet Akin, commented:

*"The significant new investment in the Company, during difficult market conditions, is a strong vote of confidence in Anatolia's uranium project. We welcome the new investors and their support will greatly assist us to advance our uranium project and, in particular, accelerate the development of the Temrezli uranium deposit."*

### **Rights Issue**

The Company is pleased to extend to its shareholders the offer to participate in a 1 for 10 non-renounceable Rights Issue at \$0.10 per share, to raise a further \$1.1 million. The Rights Issue will be underwritten to a minimum level of \$500,000 providing firm commitments of \$4.9 million through the Placement and Rights Issue.

Every Rights Issue share will be issued with one free attaching option. The options will have an exercise price of 18 cents and an expiry date 5 years from date of issue.

**Uranium Marketing Agent**

The Company is pleased to advise that it has entered into a marketing agreement with NuCap Limited, the London-based commodity trader specialising in metals and mining, energy, and agricultural products.

NuCap will be the Company's sole and exclusive worldwide agent and sales representative for the sale of all uranium produced from the Temrezli uranium deposit and any other deposit in Turkey in which the Company has a controlling relevant interest.

**Extended Joint Venture Earn-in Period**

The Company further advises that agreement has been reached with its joint venture partner to extend the earn-in by 2 years, for a total of 5 years, until 23 February 2016.

**Background**

The Company currently holds a 35% interest, and is acquiring, via a Joint Venture ("JV") agreement, a further 40% for a total of up to a 75% interest in an advanced uranium project ("Project") in Central Anatolia, Turkey. The Company's JV partner, Aldridge Uranium Limited ("Aldridge"), is an Australian registered company and through its wholly owned Turkish subsidiary, Adur Madencilik Ltd Sti ("Adur") has a large landholding of approximately 160,000ha (1,600km<sup>2</sup>) in Turkey's premier uranium district of Central Anatolia. Adur is recognised as one of Turkey's pre-eminent uranium exploration companies.

As previously advised to the market, the Project includes the Temrezli uranium deposit, one of Turkey's largest and highest grade uranium deposits, with a JORC compliant Mineral Resource Estimate of 17.41Mlb of contained uranium at a grade of 1,170ppm (0.117%) U<sub>3</sub>O<sub>8</sub>.

The Turkish government is supportive of the nuclear industry and initially plans to construct 4 light water nuclear reactors in its goal that nuclear energy is to provide 20% of the nation's electricity by 2030.

Yours faithfully,

E L Boyd  
Company Secretary

7 May 2012