

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN

Mayne Group Limited

56 004 073 410

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market (refer to Appendix 3C lodged 28 August 2002 and amended by Appendix 3D lodged 23 December 2003)

Details of all shares bought back

2 Number of shares bought back

81,757,554

3 Total consideration paid or payable for the shares

\$258,513,624

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: **\$3.68**
date: **29/10/2003**


lowest price: **\$2.58**
date: **30/5/2003**

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
(Director/Company secretary)



Date: 22 March 2004

Print name: Karen Ping-Huay Kee

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