

MARKET RELEASE

17 February 2011

BLACKGOLD INTERNATIONAL HOLDINGS LTD

ADMISSION TO OFFICIAL LIST

Blackgold International Holdings Limited ("Company") will be admitted to the Official List of ASX Limited on 18 February 2011.

Official Quotation of the Company's securities will commence at 1.00pm EDST (10.00am W.S.T) on Tuesday, 22 February 2011:

9,000,000 ordinary shares each fully paid at 26 cents each.

Security Code: BGG

Jenny Cutri Assistant Manager, Listings (Perth)