



# MARKET RELEASE

1 October 2010

## Metaliko Resources Limited

### PRE-QUOTATION DISCLOSURE

Metaliko Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 1 October 2010.

Official Quotation of the following securities will commence at 12:30pm EDST (09:30am WST) on Wednesday, 6 October 2010.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. A statement disclosing the extent to which the Company has followed recommendations set by the ASX Corporate Governance Council.
6. Number and escrow period of restricted securities.
7. An updated statement of commitments based on actual funds raised under the Prospectus and granted tenements.
8. An updated pro-forma balance sheet based on the actual funds raised under the Prospectus.
9. A statement confirming completion of the agreement between the Company and Heron Resources Limited.
10. A statement confirming completion of the agreement between the Company and John Morton Brady.
11. A statement confirming completion of the agreement between the Company and Eldon Australia Pty Ltd.
12. A statement confirming completion of the agreement between the Company and Patricia Anne Ball and Robert Griffiths

Security Code: MKO

A handwritten signature in black ink, consisting of a stylized 'F' followed by a horizontal line extending to the right.

Farlee Walker  
Adviser, Issuers (Perth)