

MARKET RELEASE

1 October 2010

Metaliko Resources Limited

ADMISSION TO OFFICIAL LIST

Metaliko Resources Limited was admitted to the Official List of ASX Limited on Friday, 1 October 2010.

Official Quotation of the following securities will commence at 12.30 pm EDST (9:30 am WST) on Wednesday, 6 October 2010.

33,143,833 ordinary shares fully paid

Security Codes: MKO

Farlee Walker

Adviser, Issuers (Perth)