



MARKET RELEASE

26 March 2010

Miclyn Express Offshore Limited

ADMISSION TO OFFICIAL LIST

Miclyn Express Offshore Limited was admitted to the Official List of ASX Limited today, Friday, 26 March 2010.

Official Quotation of the following securities will commence at 11:00 am A.E.D.T. today, Friday, 26 March 2010 on a conditional and deferred settlement basis.

271,700,000

ordinary shares fully paid issued at \$1.90 per share

Security Code: MIO

Kim-Ly Nguyen
Principal Adviser, Issuers (Sydney)