16 December 2009



The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

Level 10 111 Pacific Highway Locked Bag 917 North Sydney NSW 2060 Telephone: 61 2 9464 1000 Facsimile: 61 2 9464 1111 www.tsinfrastructurefund.com

Dear Sir/Madam

TRANSFIELD SERVICES INFRASTRUCTURE FUND (TSI)

We advise as follows:

A. INTERIM DISTRIBUTION: RECORD DATE AND PAYMENT DATE

Record Date for TSI Interim Distribution will be 31 December 2009; and

Payment Date for TSI Interim Distribution will be 31 March 2010.

B. ESTIMATED INTERIM DISTRIBUTION

TSI announces an estimated Interim Distribution guidance for the six month period ending 31 December 2009 in the order of 6 cents per stapled security.

The actual Interim Distribution will be announced on 22 February 2010 as part of the release of TSI's results for the half year ending 31 December 2009.

C. DISTRIBUTION REINVESTMENT PLAN (DRP)

Eligible securityholders will again have the opportunity to participate in the DRP for the Interim Distribution. To be eligible, securityholders must have a registered address in Australia or New Zealand and be registered holders of TSI stapled securities on the Record Date, 31 December 2009.

If you wish to participate in the DRP for the interim distribution year ending 31 December 2009 (or if you wish to vary your current level of participation or withdraw from the DRP) your Election Form must be received no later than 9 March 2010. That Election Form will continue to apply to future distributions unless you subsequently vary your participation or withdraw from the DRP. Election Forms received after 9 March 2010 will participate form the next distribution.



A discount of 5% will apply to stapled securities issued under the DRP, calculated with reference to the daily volume weighted average market price per stapled security for stapled securities sold on ASX during the 10 day trading period which commences on 10 March 2010 to 23 March 2010.

The DRP Rules and DRP Election Form are available at www.tsinfrastructurefund.com or if you have any questions please contact our security registry, Computershare Investor Services Pty Limited:

> Ph: 1300 855 080 (within Australia);

> Ph: +613 9415 4000 (outside Australia);

Fax: +613 9473 2500; or

Web: www.computershare.com.au

You can contact our security registry and request that they provide you an Application or complete your Application online at www.investorcentre.com/drp by entering your SRN or HIN and entering the relevant information. Joint holders of TSI securities cannot apply online.

Yours sincerely

Marianne Suchanek Company Secretary