

13 November 2008

The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000 Level 10 111 Pacific Highway Locked Bag 917 North Sydney NSW 2059 Telephone: 61 2 9464 1000 Facsimile: 61 2 9464 1618 www.tsinfrastructurefund.com

Dear Sir/Madam

TRANSFIELD SERVICES INFRASTRUCTURE FUND (TSI)

We advise as follows:

A. INTERIM DISTRIBUTION: RECORD DATE AND PAYMENT DATE

Record Date for the Interim Distribution will be 31 December 2008; and

Payment Date for the Interim Distribution will be 31 March 2009.

B. INTERIM DISTRIBUTION: GUIDANCE

TSI announces an estimated Interim Distribution for the six month period ending 31 December 2008 of 9.1 cents per stapled security.

The actual Interim Distribution will be announced in February 2009 as part of the release of TSI's results for the half year ended 31 December 2008.

Yours sincerely

Marianne Suchanek Company Secretary