

29 May 2008



## **ASX STATEMENT/MEDIA RELEASE**

### **TSI FUND COMPLETES DEBT REFINANCING**

Transfield Services Infrastructure Fund (TSI Fund) today completed the debt refinancing established to fund the acquisition of its wind farm portfolio announced on 20 December 2007.

The debt refinancing has two facilities with a combined limit of \$883 million maturing in September 2011. The senior facility is \$800 million and the junior facility is \$83 million.

CEO of TSI Fund, Mr Steve MacDonald, said today: "This strong response from the banks reinforces their support for TSI Fund's highly contracted revenue streams."

The margins are 1.20% for the senior facility and 2.50% for the junior facility. Facilities have been finalised on the terms advised to the market at the half year results announcement on 20 February 2008.

The new facilities refinance the debt used to fund the acquisition of four wind farms, located in Queensland, Victoria and South Australia. The undrawn limits will fund the acquisition of a 50 per cent interest in Emu Downs wind farm in Western Australia, which remains subject to the vendor receiving necessary approvals.

"This establishment of the renewed facilities provides certainty to TSI Fund of the pricing and terms of the debt facilities associated with its current portfolio of assets and the Emu Downs wind farm until late 2011," Mr MacDonald said.

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**Transfield Services Infrastructure Fund** (TSI Fund) is a publicly listed entity owning a portfolio comprised of interests in 11 infrastructure assets including five power stations, two water filtration plants and four wind farms. TSI Fund's mandate includes sourcing, purchasing and managing assets across a diverse range of infrastructure sectors worldwide. Expert global services company Transfield Services is the manager of TSI Fund and the preferred provider of operations and maintenance services for TSI Fund's wholly owned new assets.

[www.tsinfrastructurefund.com](http://www.tsinfrastructurefund.com)